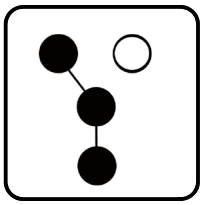
Operation and Installation

Automatic Transfer and Bypass/Isolation Switches



Models:

KGS/KGP

150 to 3000 Amperes

ISO 9001 KOHLER POWER SYSTEMS NATIONALLY REGISTERED

KOHLER® Power Systems

TP-6836 4/14

Product Identification Information

Product identification numbers determine service parts. Record the product identification numbers in the spaces below immediately after unpacking the products so that the numbers are readily available for future reference. Record field-installed kit numbers after installing the kits.

Transfer Switch Identification Numbers

Record the product identification numbers from the transfer switch nameplate.

Model Designation _____

Serial Number _____

Accessories

- ❑ Alarm Board
- ❑ Battery Module
- ❑ Controller Disconnect Switch
- ❑ Current Monitoring
- ❑ Digital Meter
- ❑ Heater
- ❑ I/O Module, Standard (max. 4) qty: _____
- ❑ I/O Module, High Power (max. 4) qty: _____
- ❑ Line-Neutral Monitoring
- ❑ Seismic Certification
- ❑ Supervised Transfer Switch
- ❑ Surge Protection Device (SPD)
- ❑ _____
- ❑ _____
- ❑ _____
- ❑ _____
- ❑ _____
- ❑ _____

Controller Identification

Record the controller description from the generator set operation manual, spec sheet, or sales invoice.

Controller Description _____

Table of Contents

Table of Contents, continued

IMPORTANT SAFETY INSTRUCTIONS. Electromechanical equipment, including generator sets, transfer switches, switchgear, and accessories, can cause bodily harm and pose life-threatening danger when improperly installed, operated, or maintained. To prevent accidents be aware of potential dangers and act safely. Read and follow all safety precautions and instructions. SAVE THESE INSTRUCTIONS.

This manual has several types of safety precautions and instructions: Danger, Warning, Caution, and Notice.

DANGER

Danger indicates the presence of a hazard that ***will cause severe personal injury, death***, or ***substantial property damage***.

WARNING

Warning indicates the presence of a hazard that ***can cause severe personal injury, death,*** or ***substantial property damage***.

CAUTION

Caution indicates the presence of a hazard that ***will*** or ***can cause minor personal injury*** or ***property damage***.

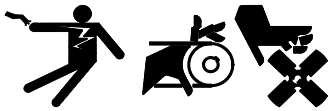
NOTICE

Notice communicates installation, operation, or maintenance information that is safety related but not hazard related.

Safety decals affixed to the equipment in prominent places alert the operator or service technician to potential hazards and explain how to act safely. The decals are shown throughout this publication to improve operator recognition. Replace missing or damaged decals.

Accidental Starting

WARNING



Accidental starting.
Can cause severe injury or death.

Disconnect the battery cables before working on the generator set. Remove the negative (-) lead first when disconnecting the battery. Reconnect the negative (-) lead last when reconnecting the battery.

Disabling the generator set. Accidental starting can cause severe injury or death. Before working on the generator set or connected equipment, disable the generator set as follows: (1) Move the generator set master switch to the OFF position. (2) Disconnect the power to the battery charger. (3) Remove the battery cables, negative (-) lead first. Reconnect the negative (-) lead last when reconnecting the battery. Follow these precautions to prevent starting of the generator set by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer.

(Decision-Maker® 3+ and 550 Generator Set Controllers)

Disabling the generator set. Accidental starting can cause severe injury or death. Before working on the generator set or equipment connected to the set, disable the generator set as follows: (1) Press the generator set off/reset button to shut down the generator set. (2) Disconnect the power to the battery charger, if equipped. (3) Remove the battery cables, negative (-) lead first. Reconnect the negative (-) lead last when reconnecting the battery. Follow these precautions to prevent the starting of the generator set by the remote start/stop switch.

(RDC, DC, RDC2, DC2, Decision-Maker® 3000, 3500 and 6000 Generator Set Controllers)

Hazardous Voltage/ Moving Parts

DANGER

Hazardous voltage.
Will cause severe injury or death.

Disconnect all power sources before opening the enclosure.

DANGER

Hazardous voltage.
Will cause severe injury or death.

Only authorized personnel should open the enclosure.

WARNING

Hazardous voltage.
Can cause severe injury or death.

Close and secure the enclosure door before energizing the transfer switch.

Grounding electrical equipment. Hazardous voltage can cause severe injury or death. Electrocution is possible whenever electricity is present. Ensure you comply with all applicable codes and standards. Electrically ground the generator set, transfer switch, and related equipment and electrical circuits. Turn off the main circuit breakers of all power sources before servicing the equipment. Never contact electrical leads or appliances when standing in water or on wet ground because these conditions increase the risk of electrocution.

Removing the transfer switch from bypass/isolation models. Hazardous voltage can cause severe injury or death. Bypass and isolate the transfer switch before removing it from the enclosure. The bypass/isolation switch is energized. Do not touch the isolation contact fingers or the control circuit terminals.

Short circuits. Hazardous voltage/current can cause severe injury or death. Short circuits can cause bodily injury and/or equipment damage**.** Do not contact electrical connections with tools or jewelry while making adjustments or repairs. Remove all jewelry before servicing the equipment.

Making line or auxiliary connections. Hazardous voltage can cause severe injury or death. To prevent electrical shock deenergize the normal power source before making any line or auxiliary connections.

Servicing the transfer switch. Hazardous voltage can cause severe injury or death. Deenergize all power sources before servicing. Turn off the main circuit breakers of all transfer switch power sources and disable all generator sets as follows: (1) Move all generator set master controller switches to the OFF position. (2) Disconnect power to all battery chargers. (3) Disconnect all battery cables, negative (–) leads first. Reconnect negative (–) leads last when reconnecting the battery cables after servicing. Follow these precautions to prevent the starting of generator sets by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer. Before servicing any components inside the enclosure: (1) Remove all jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Test circuits with a voltmeter to verify that they are deenergized.

(Decision-Maker® 3+ and 550 Generator Set Controllers)

Servicing the transfer switch. Hazardous voltage can cause severe injury or death. Deenergize all power sources before servicing. Turn off the main circuit breakers of all transfer switch power sources and disable all generator sets as follows: (1) Press the generator set off/reset button to shut down the generator set. (2) Disconnect power to all battery chargers. (3) Disconnect all battery cables, negative (–) leads first. Reconnect negative (–) leads last when reconnecting the battery cables after servicing. Follow these precautions to prevent the starting of generator sets by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer. Before servicing any components inside the enclosure: (1) Remove all jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Test circuits with a voltmeter to verify that they are deenergized.

(RDC, DC, RDC2, DC2, Decision-Maker® 3000, 3500 and 6000 Generator Set Controllers)

Testing live electrical circuits. Hazardous voltage or current can cause severe injury or death. Have trained and qualified personnel take diagnostic measurements of live circuits. Use adequately rated test equipment with electrically insulated probes and follow the instructions of the test equipment manufacturer when performing voltage tests. Observe the following precautions when performing voltage tests: (1) Remove all jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Do not touch the enclosure or components inside the enclosure. (4) Be prepared for the system to operate automatically.
(600 volts and under)

⚠ WARNING

Airborne particles.
Can cause severe injury or blindness.

Wear protective goggles and clothing when using power tools, hand tools, or compressed air.

Heavy Equipment

⚠ WARNING

Unbalanced weight.
Improper lifting can cause severe injury or death and equipment damage.

Use adequate lifting capacity.
Never leave the transfer switch standing upright unless it is securely bolted in place or stabilized.

Notice

NOTICE

Improper operator handle usage. Use the manual operator handle on the transfer switch for maintenance purposes only. Return the transfer switch to the normal position. Remove the manual operator handle, if used, and store it in the place provided on the transfer switch when service is completed.

NOTICE

Foreign material contamination. Cover the transfer switch during installation to keep dirt, grit, metal drill chips, and other debris out of the components. Cover the solenoid mechanism during installation. After installation, use the manual operating handle to cycle the contactor to verify that it operates freely. Do not use a screwdriver to force the contactor mechanism.

NOTICE

Electrostatic discharge damage. Electrostatic discharge (ESD) damages electronic circuit boards. Prevent electrostatic discharge damage by wearing an approved grounding wrist strap when handling electronic circuit boards or integrated circuits. An approved grounding wrist strap provides a high resistance (about 1 megohm), *not a direct short*, to ground.

This manual provides operation and installation instructions for Kohler® Model KGS/KGP Bypass/ Isolation Switches equipped with the Kohler® Decision-Maker® MPAC 1500 controller.

A separate manual provided with the transfer switch covers the transfer switch controller operation. See List of Related Materials for the document part number.

Information in this publication represents data available at the time of print. Kohler Co. reserves the right to change this literature and the products represented without notice and without any obligation or liability whatsoever.

Read this manual and carefully follow all procedures and safety precautions to ensure proper equipment operation and to avoid bodily injury. Read and follow the Safety Precautions and Instructions section at the beginning of this manual. Keep this manual with the equipment for future reference.

The equipment service requirements are very important to safe and efficient operation. Inspect parts often and perform required service at the prescribed intervals. See the controller Operation manual for the service schedule. Obtain service from an authorized service distributor/ dealer to keep equipment in top condition.

List of Related Materials

A separate manual covers the transfer switch controller and related accessories. Separate manuals contain service and parts information for transfer switch power switching devices and electrical controls.

The following table lists the part numbers for related literature.

Literature Item	Part Number
Specification Sheet, Decision-Maker® MPAC 1500 Controller	G11-128
Specification Sheet, Model KGS/KGP	G11-132
Operation Manual, Decision-Maker® MPAC 1500 Controller	TP-6883
Parts Catalog, Transfer Switch and Controller	TP-6433
Service Manual, Model KSS/KSP/KGS/KGP	TP-6921

Service Assistance

For professional advice on generator power requirements and conscientious service, please contact your nearest Kohler distributor or dealer.

- Consult the Yellow Pages under the heading Generators—Electric.
- Visit the Kohler Power Systems website at KOHLERPower.com.
- Look at the labels and stickers on your Kohler product or review the appropriate literature or documents included with the product.
- Call toll free in the US and Canada 1-800-544-2444.
- Outside the US and Canada, call the nearest regional office.

Headquarters Europe, Middle East, Africa (EMEA)
Kohler Power Systems Netherlands B.V.
Kristallaan 1
4761 ZC Zevenbergen
The Netherlands
Phone: (31) 168 331630
Fax: (31) 168 331631

Asia Pacific
Power Systems Asia Pacific Regional Office
Singapore, Republic of Singapore
Phone: (65) 6264-6422
Fax: (65) 6264-6455

China
North China Regional Office, Beijing
Phone: (86) 10 6518 7950
(86) 10 6518 7951
(86) 10 6518 7952
Fax: (86) 10 6518 7955

East China Regional Office, Shanghai
Phone: (86) 21 6288 0500
Fax: (86) 21 6288 0550

India, Bangladesh, Sri Lanka
India Regional Office
Bangalore, India
Phone: (91) 80 3366208
(91) 80 3366231
Fax: (91) 80 3315972

Japan, Korea
North Asia Regional Office
Tokyo, Japan
Phone: (813) 3440-4515
Fax: (813) 3440-2727

Latin America
Latin America Regional Office
Lakeland, Florida, USA
Phone: (863) 619-7568
Fax: (863) 701-7131

1.1 Purpose

An automatic transfer switch (ATS) transfers electrical loads from a normal (preferred) source of electrical power to an emergency (standby) source when the normal source falls outside the acceptable electrical parameters.

When the normal (preferred) source fails, the ATS signals the emergency (standby) source generator set to start. When the emergency (standby) source reaches acceptable levels and stabilizes, the ATS transfers the load from the normal (preferred) source to the emergency (standby) source. The ATS continuously monitors the normal (preferred) source and transfers the load back when the normal (preferred) source returns and stabilizes. After transferring the load back to the normal (preferred) source, the ATS removes the generator start signal, allowing the generator set to shut down.

A bypass/isolation transfer switch allows transfer switch testing and service without interrupting power to the load. The bypass connection is open during normal transfer switch operation. Closing the bypass connection provides a direct connection to either the Normal or Emergency source, bypassing the transfer switch to provide power to the load during transfer switch service. Isolation removes the transfer switch from the power circuit. Procedures in Section 6 explain how to bypass and isolate the transfer switch. Figure 1-1 shows a typical bypass/isolation transfer switch.

Figure 1-2 shows a typical installation block diagram.

Figure 1-1 Bypass/Isolation Switch

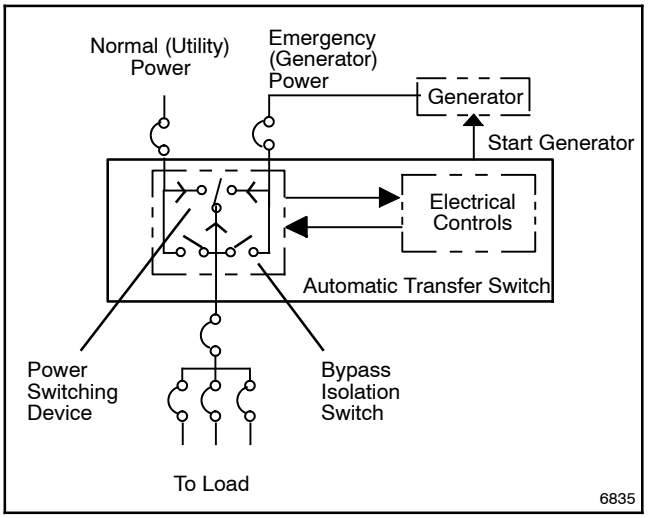


Figure 1-2 Typical ATS Block Diagram

1.2 Nameplate

A nameplate attached to the controller cover on the inside of the enclosure door includes a model designation, a serial number, ratings, and other information about the transfer switch. See Figure 1-3. The serial number is also shown on a label inside the transfer switch enclosure.

Copy the model designation, serial number, and accessory information from the nameplate to the spaces provided in the Product Identification Information section inside the front cover of this manual for use when requesting service or parts.

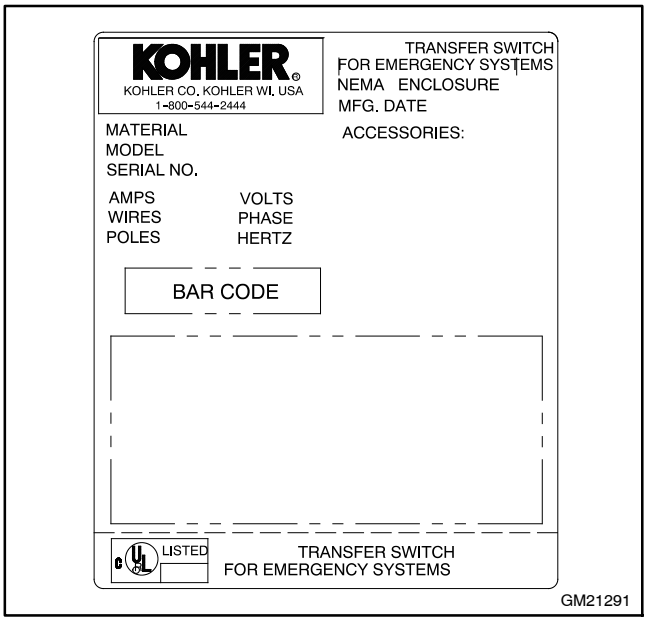
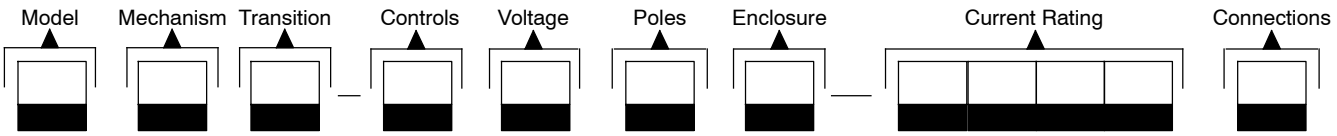


Figure 1-3 Typical Transfer Switch Nameplate

1.3 Model Designation



Record the transfer switch model designation in the boxes. The transfer switch model designation defines characteristics and ratings as explained below.

Sample Model Designation: KGS-DCTA-0400S

Model

K: Kohler

Mechanism

G: Bypass/Isolation

Transition

S: Standard

P: Programmed

Controller

D: Decision-Maker® MPAC 1500, Automatic

Voltage/Frequency

C:	208 Volts/60 Hz	K:	440 Volts/60 Hz
D:	220 Volts/50 Hz	M:	480 Volts/60 Hz
F:	240 Volts/60 Hz	N:	600 Volts/60 Hz
G:	380 Volts/50 Hz	P:	380 Volts/60 Hz
H:	400 Volts/50 Hz	R:	220 Volts/60 Hz
J:	416 Volts/50 Hz		

Number of Poles/Wires

N: 2 Poles/3 Wires, Solid Neutral

T: 3 Poles/4 Wires, Solid Neutral

V: 4 Poles/4 Wires, Switched Neutral

Enclosure

A: NEMA 1*

* Contact the factory for other enclosure types.

Current, Amps

0150	0600	1600
0225	0800	2000
0260	1000	2600
0400	1200	3000

Connections

S: Standard

Note: Some selections are not available for every model. Contact your Kohler distributor for availability.

2.1 Introduction

Kohler® transfer switches are shipped factory-wired, factory-tested, and ready for installation.

Have the equipment installed only be trained and qualified personnel. The installation must comply with applicable codes and standards.

Switch installation includes the following steps:

- Unpack and inspect the transfer switch upon receipt.
- Verify that the transfer switch voltage and frequency ratings match the voltages and frequencies of the sources.
- Mount the transfer switch.
- Check the manual operation.
- Connect the controller harness and ground lead.
- Connect the normal power source (utility), emergency power source (generator set), and load circuits.
- Connect the generator set engine start leads.
- Connect accessories, if provided.
- Check voltages and operation.

Protect the switch against damage before and during installation.

Note: A protective device such as a molded-case circuit breaker or fused disconnect switch MUST be installed on both sources of incoming power for circuit protection and used as a disconnect device.

The functional tests in Section 5 are a necessary part of the installation. Be sure to perform the functional tests, which include voltage checks and operation tests, before putting the transfer switch into service.

2.2 Receipt of Unit

2.2.1 Inspection

At the time of delivery, inspect the packaging and the transfer switch for signs of shipping damage. Unpack the transfer switch as soon as possible and inspect the exterior and interior for shipping damage. If damage and/or rough handling is evident, immediately file a damage claim with the transportation company.

2.2.2 Lifting

⚠ WARNING

Unbalanced weight.
Improper lifting can cause severe injury or death and equipment damage.

Use adequate lifting capacity.
Never leave the transfer switch standing upright unless it is securely bolted in place or stabilized.

Figure 2-1 shows approximate transfer switch weights. Use lifting eyes and a spreader bar to lift the transfer switch. Ensure the front door is in place and latched closed when moving or mounting the unit.

Number of Poles	Amps	Weight, kg (lb.)
2	150, 225, 260, 400	340 (750)
3	150, 225, 260, 400	340 (750)
	600	553 (1220)
	800, 1000, 1200	615 (1355)
	1600, 2000	1406 (3100)
	2600, 3000	1769 (3900)
4	150, 225, 260, 400	386 (850)
	600	619 (1365)
	800, 1000, 1200	712 (1570)
	1600, 2000	1815 (4000)
	2600, 3000	2268 (5000)

Figure 2-1 Approximate Weights with NEMA 1 Enclosures

2.2.3 Storage

Store the transfer switch in its protective packing until final installation. Protect the transfer switch at all times from excessive moisture, construction grit, and metal chips. Avoid storage in low temperature, high humidity areas where moisture could condense on the unit. See Figure 2-2 for acceptable storage temperatures.

Environmental Specifications	
Operating Temperature	-20°C to 70°C (-4°F to 158°F)
Storage Temperature	-40°C to 85°C (-40°F to 185°F)
Humidity	5% to 95% noncondensing

Figure 2-2 Environmental Specifications

2.2.4 Unpacking

Allow the equipment to warm up to room temperature for 24 hours (minimum) prior to unpacking to prevent condensation on the electrical apparatus from surrounding moist air if it is uncrated after cold weather storage.

Carefully unpack to avoid damaging any of the transfer switch components. Remove all packing material and dirt that may have accumulated in the transfer switch or any of its components.

Note: Do not use compressed air to clean the transfer switch. Cleaning with compressed air can cause debris to lodge in the components and damage the switch.

2.3 Installation

NOTICE

Foreign material contamination. Cover the transfer switch during installation to keep dirt, grit, metal drill chips, and other debris out of the components. Cover the solenoid mechanism during installation. After installation, use the manual operating handle to cycle the contactor to verify that it operates freely. Do not use a screwdriver to force the contactor mechanism.

Hardware damage. The transfer switch may use both American Standard and metric hardware. Use the correct size tools to prevent rounding of the bolt heads and nuts.

Check the system voltage and frequency. Compare the voltage and frequency shown on the transfer switch nameplate to the source voltage and frequency. Do not install the transfer switch if the system voltage and frequency are different from the nominal normal (utility) source voltage and frequency or the nominal emergency source voltage and frequency shown on the generator set nameplate.

Plan the installation. Use the dimensions given on the enclosure dimension (ADV) drawings provided with the switch. Select a mounting site that complies with local electrical code restrictions for the enclosure type. Mount the transfer switch as close to the load and power sources as possible. Allow adequate space to fully open the enclosure and to service the switch. Provide cable bending space and clearance to live metal parts.

Outdoor installations. Transfer switches with NEMA 3R, 4, or 4X enclosures can be installed outdoors. In locations with very high ambient temperatures, installation in a shaded area or a location with the enclosure door facing away from direct sunlight is recommended.

Installation of seismically certified transfer switches. Seismic certification must be requested when the transfer switch is ordered. See Section 2.4 and the transfer switch dimension (ADV) drawings for additional installation requirements for transfer switches with seismic certification.

Prepare the foundation. Ensure that the supporting foundation for the enclosure is level and straight. For bottom cable entry, if used, install conduit stubs in the foundation. Refer to the enclosure dimension drawing for the conduit stub locations. When pouring a concrete floor, use interlocking conduit spacer caps or a wood or metal template to maintain proper conduit alignment.

Install the transfer switch. Refer to the transfer switch dimension drawing for dimensions, mounting hole locations, and cable entry locations.

For floor mounting, bolt the mounting feet to the floor, shimming the mounting feet as needed to plumb the enclosure so that the door hinges are vertical to avoid any distortion of the enclosure or door.

Keyhole slots for wall mounting are provided in the rear panel of the enclosure. Plumb the enclosure to ensure that the door hinges are vertical to avoid any distortion of the enclosure or door. Place washers behind the mounting bracket keyholes to shim the enclosure to a plumb condition.

When drilling entry holes for any conductors, cover the transfer switch components for protection from metal chips and construction grit.

Note: Do not use compressed air to clean the switch. Cleaning with compressed air can cause debris to lodge in the components and damage the switch.

2.4 Seismic Certification

Automatic transfer switches with seismic certification must be installed according to the instructions in this section. Also refer to ADV-7456, the Certificate of Compliance provided with the ATS, and the installation (ADV) drawings for the transfer switch.

Abbreviations:

ACI: American Concrete Institute

IBC: International Building Code®

$S_{DS:}$ Design spectral response acceleration at short period, as determined in Section 1615.1.3 of the IBC

R_p: Equipment response modification factor

I_p: Equipment importance factor

a_p: In-structure equipment amplification factor

Refer to the International Building Code® for more information.

General Seismic Installation Notes:

1. Anchors used for seismic installation must be designed in accordance with ACI 355.2-04. Suggested manufacturers include Simpson, Ramset, and Hilti.
2. Anchors must be installed to a minimum embedment of 8x the anchor diameter.
3. Anchors must be installed in minimum 4000 psi compressive strength normal weight concrete. Concrete aggregate must comply with ASTM C33. Installation in structural lightweight concrete is not permitted unless otherwise approved by the structural engineer of record.
4. Anchors must be installed to the required torque specified by the anchor manufacturer to obtain maximum loading.
5. Anchors must be installed to the anchor spacing required to obtain manimum load and edge distance required to obtain maximum load unless otherwise approved by the structural engineer of record.
6. Anchors used for seismic installation must be designed and rated to resist seismic loading in accordance with ACI 355.2-04 and documented in a report by a reputable testing agency (for example, the Evaluation Service Report issued by the International Code Council).
7. Wide washers must be installed at each anchor location between the anchor head and equipment for tension load distribution. See applicable ADV drawing for specific anchor information and washer dimensions.
8. Equipment installed on a housekeeping pad requires the housekeeping pad thickness to be at least 1.5x the anchor embedment depth.
9. All housekeeping pads must be seismically designed and dowelled or cast into the building structure as approved by the structural engineer of record.
10. Rebar reinforcing in the housekeeping pad is required for all installations.
11. Concrete and rebar reinforcing must be designed in accordance with ACI 318-05.
12. Wall mounted equipment must be installed to a rebar reinforced structural concrete wall that is seismically designed and approved by the engineer of record to resist the added seismic loads from components being anchored to the wall.
13. Floor mounted equipment (with or without a housekeeping pad) must be installed to a rebar reinforced structural concrete floor that is seismically designed and approved by the engineer of record to resist the added seismic loads from components being anchored to the floor.
14. When installing to a floor or wall, rebar interference must be considered.
15. Equipment attached to any structural floor other than those constructed of structural concrete and designed to accept the seismic loads from the mounted equipment are beyond the scope of this specification.
16. Installation to light-weight concrete over steel decking is beyond the scope of this specification.
17. Installation to concrete block or cinder block walls is beyond the scope of this specification.

2.5 Manual Operation Check

⚠ DANGER

Hazardous voltage.
Will cause severe injury or death.

Disconnect all power sources before opening the enclosure.

Servicing the transfer switch. Hazardous voltage can cause severe injury or death. Deenergize all power sources before servicing. Turn off the main circuit breakers of all transfer switch power sources and disable all generator sets as follows: (1) Press the generator set off/reset button to shut down the generator set. (2) Disconnect power to all battery chargers. (3) Disconnect all battery cables, negative (–) leads first. Reconnect negative (–) leads last when reconnecting the battery cables after servicing. Follow these precautions to prevent the starting of generator sets by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer. Before servicing any components inside the enclosure: (1) Remove all jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Test circuits with a voltmeter to verify that they are deenergized.

NOTICE

Improper operator handle usage. Use the manual operator handle on the transfer switch for maintenance purposes only. Return the transfer switch to the normal position. Remove the manual operator handle, if used, and store it in the place provided on the transfer switch when service is completed.

Check the manual operation of the switch before it is operated electrically. A manual operator handle is provided with the transfer switch for maintenance purposes only.

Note: Disable the generator set to prevent it from starting and disconnect both power sources before manually operating the switch.

Insert the handle and operate the transfer switch between the Source N and Source E positions. The transfer switch should operate smoothly without binding. Return the switch to Source N position, remove the handle, and return it to the holder provided.

Do not place the transfer switch into service if the contactor does not operate smoothly; contact an authorized distributor/dealer to service the contactor.

2.6 Controller Connections

⚠ DANGER

Hazardous voltage.
Will cause severe injury or death.

Disconnect all power sources before opening the enclosure.

NOTICE

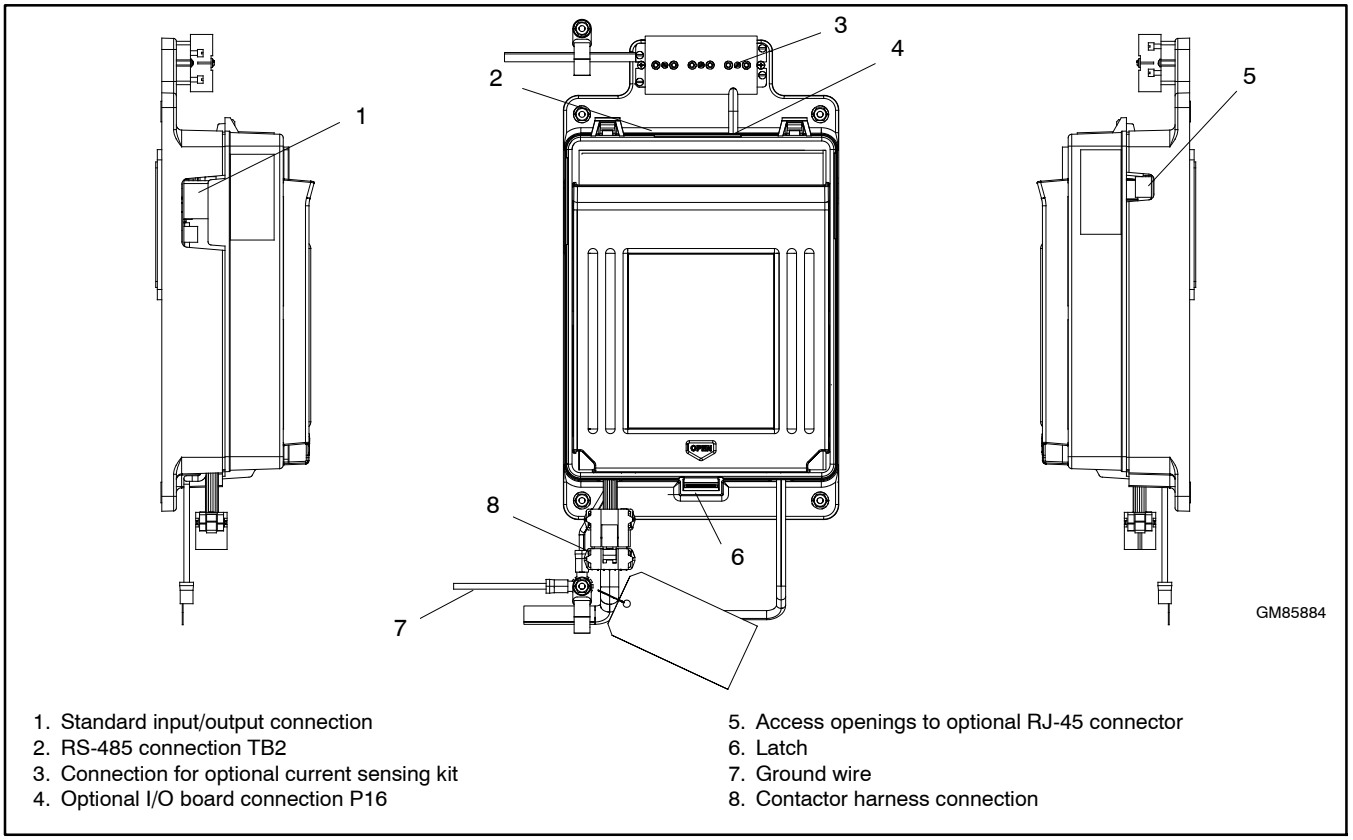
Electrostatic discharge damage. Electrostatic discharge (ESD) damages electronic circuit boards. Prevent electrostatic discharge damage by wearing an approved grounding wrist strap when handling electronic circuit boards or integrated circuits. An approved grounding wrist strap provides a high resistance (about 1 megohm), *not a direct short*, to ground.

The controller is mounted in a plastic housing on the inside of the transfer switch enclosure door.

Figure 2-3 shows the locations of the connectors on the controller. It is not necessary to open the cover to access the Ethernet, Modbus®, and input/output connectors.

Opening the cover. If necessary, open the plastic housing by pushing up on the latch on the bottom of the cover and swinging the cover up and out. The cover is hinged at the top. Lift the cover off the hinges to remove it completely, if necessary.

Note: Always replace the cover before energizing the transfer switch controls.



1. Standard input/output connection
2. RS-485 connection TB2
3. Connection for optional current sensing kit
4. Optional I/O board connection P16
5. Access openings to optional RJ-45 connector
6. Latch
7. Ground wire
8. Contactor harness connection

Figure 2-3 Controller

Modbus is a registered trademark of Schneider Electric.

2.6.1 Controller Input and Output Connections

The controller provides connections for two programmable inputs and two programmable outputs. See Figure 2-3 for the connector location.

Each input has a signal and a return connection. The outputs are C form contacts with ratings of 500 mA @ 120 VAC. See Figure 2-5 for connections. Use #12–24 AWG wire and tighten the connections to 0.5 Nm (4.4 in. lbs.).

Main Board I/O Specifications	
Output contact type	Isolated form C (SPDT)
Output contact rating	1 amp @ 30 VDC, 500 mA @120 VAC
I/O terminals wire size	#12–24 AWG

Figure 2-4 Main Board I/O Specifications

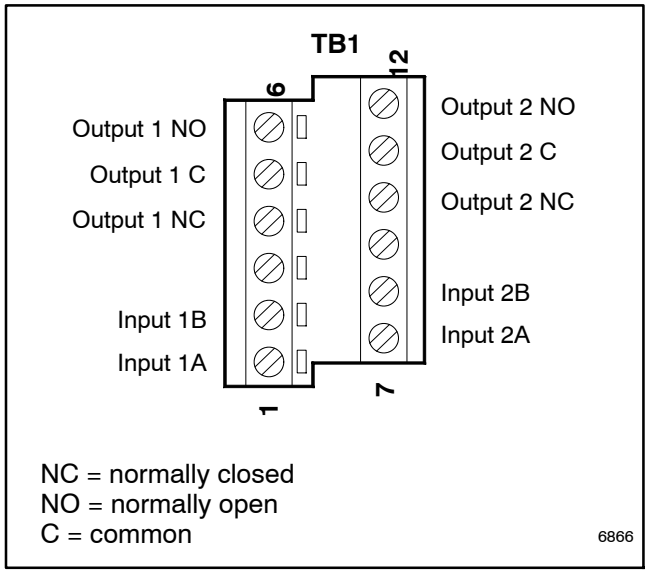


Figure 2-5 Input and Output Connections

2.6.2 Harness Connection

Verify that the contactor harness is connected at the controller base (or at the controller disconnect switch, if equipped). See Figure 2-6.

Note: Verify that the power is disconnected before connecting or disconnecting the contactor harness.

2.6.3 Controller Ground

Verify that the grounding wire is connected from the controller's lower left mounting stud to the enclosure. This connection provides proper grounding that does not rely upon the door hinges.

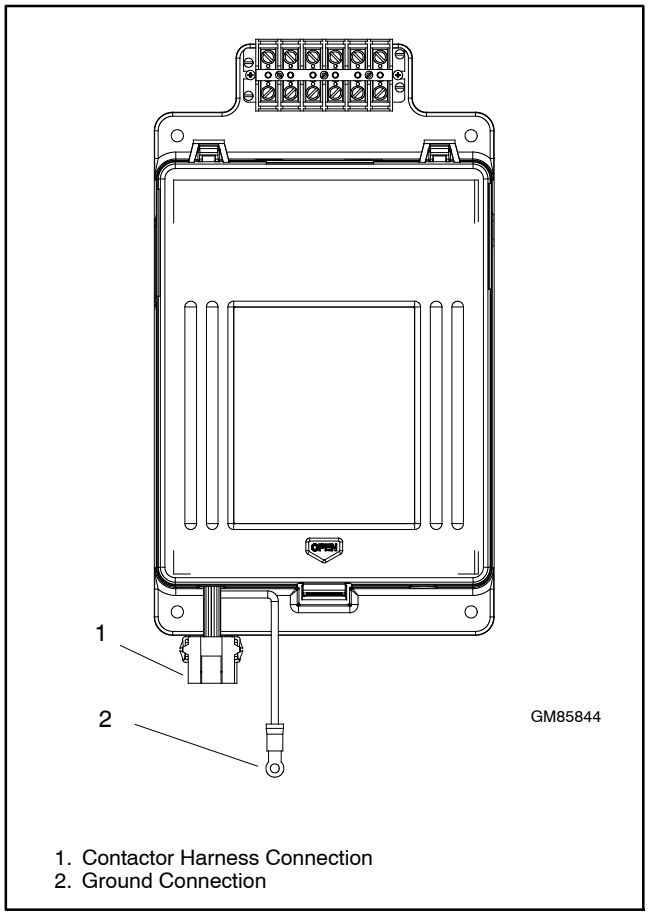


Figure 2-6 Contactor Harness and Controller Ground Connections

2.7 Electrical Wiring

All internal electrical connections are factory-wired and tested. Field installation includes connecting the sources, loads, generator start circuit(s), and auxiliary circuits, if used.

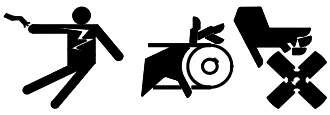
Note: A protective device such as a molded-case circuit breaker or fused disconnect switch MUST be installed on both sources of incoming power for circuit protection and used as a disconnect device.

Refer to the wiring diagrams provided with the transfer switch. Observe all applicable national, state, and local electrical codes during installation.

Install DC, control, and communication system wiring in separate conduit from AC power wiring.

For easy access during installation wiring, the front door of the enclosure can be removed. Simply disconnect the cable plug that connects the front door components to the internal components and then lift the door off its hinge pins.

⚠ WARNING



Accidental starting.
Can cause severe injury or death.

Disconnect the battery cables before working on the generator set. Remove the negative (-) lead first when disconnecting the battery. Reconnect the negative (-) lead last when reconnecting the battery.

Servicing the transfer switch. Hazardous voltage can cause severe injury or death. Deenergize all power sources before servicing. Turn off the main circuit breakers of all transfer switch power sources and disable all generator sets as follows: (1) Press the generator set off/reset button to shut down the generator set. (2) Disconnect power to all battery chargers. (3) Disconnect all battery cables, negative (-) leads first. Reconnect negative (-) leads last when reconnecting the battery cables after servicing. Follow these precautions to prevent the starting of generator sets by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer. Before servicing any components inside the enclosure: (1) Remove all jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Test circuits with a voltmeter to verify that they are deenergized.

⚠ DANGER

Hazardous voltage.
Will cause severe injury or death.

Disconnect all power sources before opening the enclosure.

Making line or auxiliary connections. Hazardous voltage can cause severe injury or death. To prevent electrical shock deenergize the normal power source before making any line or auxiliary connections.

Grounding electrical equipment. Hazardous voltage can cause severe injury or death. Electrocution is possible whenever electricity is present. Ensure you comply with all applicable codes and standards. Electrically ground the generator set and related equipment and electrical circuits. Turn off the main circuit breakers of all power sources before servicing the equipment. Never contact electrical leads or appliances when standing in water or on wet ground because these conditions increase the risk of electrocution.

NOTICE

Foreign material contamination. Cover the transfer switch during installation to keep dirt, grit, metal drill chips, and other debris out of the components. Cover the solenoid mechanism during installation. After installation, use the manual operating handle to cycle the contactor to verify that it operates freely. Do not use a screwdriver to force the contactor mechanism.

2.7.1 Source and Load Connections

Refer to the wiring diagrams furnished with each transfer switch.

Determine the cable size. Refer to the transfer switch dimension drawing to determine the cable size and number of cables required for the transfer switch. Make sure that the cables are suitable for use with the transfer switch lugs. Watertight conduit hubs may be required for outdoor use.

Drill the entry holes. Refer to the transfer switch dimension drawings for cable entry requirements. Some models allow top cable entry only. Cover the transfer switch to protect it from metal chips and construction grit. Then drill entry holes for the conductors at the locations shown on the enclosure drawings. Remove debris from the enclosure with a vacuum cleaner.

Note: Do not use compressed air to clean the switch. Cleaning with compressed air can cause debris to lodge in the components and damage the switch.

Install and test the power cables. Leave sufficient slack in the power leads to reach all of the power connecting lugs on the power switching device. Test the power conductors before connecting them to the transfer switch. Installing power cables in conduit, cable troughs and ceiling-suspended hangers often requires considerable force. Pulling cables can damage insulation and stretch or break the conductor's strands.

Connect the cables. Be careful when stripping insulation from the cables; avoid nicking or ringing the conductor. Clean cables with a wire brush to remove surface oxides before connecting them to the terminals. Apply joint compound to the connections of any aluminum conductors.

Refer to the wiring diagram provided with the switch.

The connection points on the contactor are labeled Normal, Emergency, and Load. Be sure to follow the phase markings (A, B, C, and N). For single-phase systems, connect to A and C.

Note: Connect the source and load phases as indicated by the markings and drawings to prevent short circuits and to prevent phase-sensitive load devices from malfunctioning or operating in reverse.

Verify that all connections are consistent with drawings before tightening the lugs. Tighten all cable lug connections to the torque values shown in Figure 2-7.

Bus connections. For bus connections, use SAE grade 5 hardware to connect the bus to the terminal plates on the bypass switching device. Wipe off the bus surfaces before connecting. Use a non-flammable solvent to clean the surfaces if they are dirty.

Note: For a reliable connection, the joint must be clean and tight.

Use a compression washer, flat washer, and a minimum grade 5 bolt. Torque the connections to the values in Figure 2-8.

Socket Size Across Flat	Torque		
	in. lb.	ft. lb.	Nm
1/8	45	4	5.1
5/32	100	8	11.3
3/16	120	10	13.6
7/32	150	12	17.0
1/4	200	17	22.6
5/16	275	23	31.1
3/8	375	31	42.3
1/2	500	42	56.5
9/16	600	50	67.8

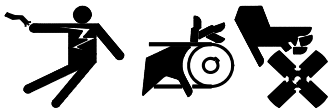
Figure 2-7 Tightening Torque for Lugs

Bolt Size	Torque Bolt (Grade 5)		
	in. lb.	ft. lb.	Nm
1/4-20	72	6	8.1
5/16-18	132	11	14.9
3/8-16	300	25	33.9
1/2-13	720	60	81.4

Figure 2-8 Tightening Torque for Bus Bars

2.7.2 Generator Engine Start Connection

⚠ WARNING



Accidental starting.
Can cause severe injury or death.

Disconnect the battery cables before working on the generator set. Remove the negative (–) lead first when disconnecting the battery. Reconnect the negative (–) lead last when reconnecting the battery.

Disabling the generator set. Accidental starting can cause severe injury or death. Before working on the generator set or equipment connected to the set, disable the generator set as follows: (1) Press the generator set off/reset button to shut down the generator set. (2) Disconnect the power to the battery charger, if equipped. (3) Remove the battery cables, negative (–) lead first. Reconnect the negative (–) lead last when reconnecting the battery. Follow these precautions to prevent the starting of the generator set by the remote start/stop switch.

Making line or auxiliary connections. Hazardous voltage can cause severe injury or death. To prevent electrical shock deenergize the normal power source before making any line or auxiliary connections.

Prevent the generator set from starting by pressing the OFF button on the generator controller; disconnecting power to the generator engine start battery charger, if installed; and disconnecting all generator engine start battery cables, negative (–) leads first.

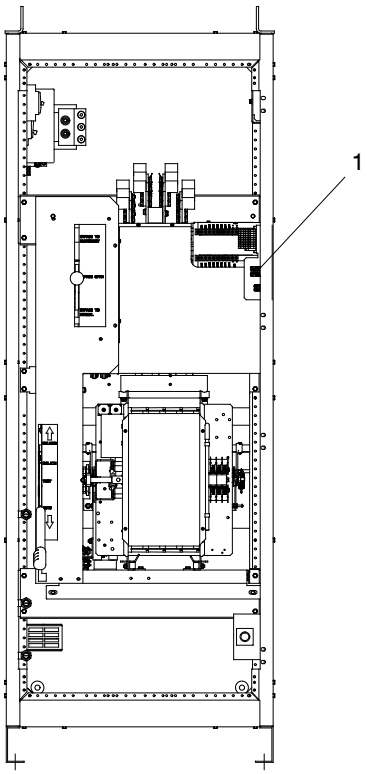
Connect the generator set remote starting circuit to the engine start connections. The generator start signal connections are located on a terminal block on the transfer switch contactor. See Figure 2-9 through Figure 2-11. The terminal block location is marked by a decal inside the enclosure.

Engine Start Contacts	
Contact Rating	10 A @ 32 VDC

2.7.3 Auxiliary Contact Connections

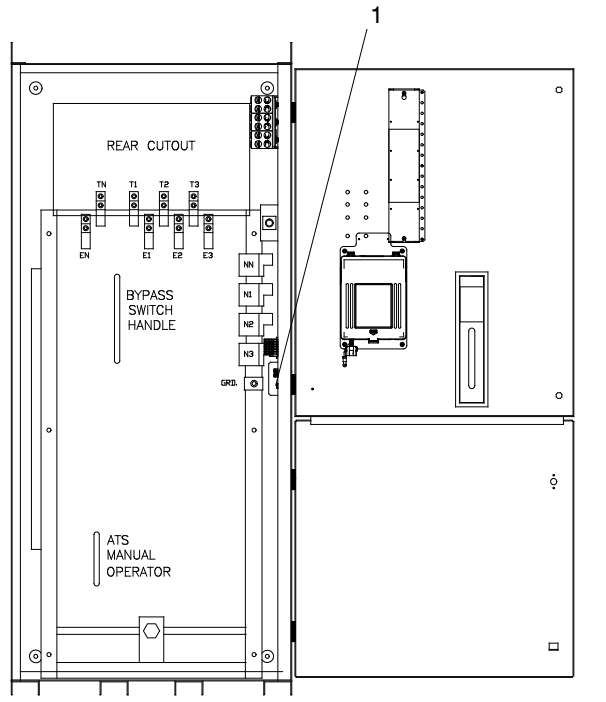
Terminals for field connections to the A3 Source 2 auxiliary contacts and the A4 Source 1 auxiliary contacts are also provided. See Figure 2-9 through Figure 2-11. These terminals are clearly marked and are located on the side of the power panel. On 400 amp metal frame units these terminals are located on the bracket above the operator handle. See the transfer switch wiring diagrams for more information.

Auxiliary Contacts	
Contact Rating	15 A @ 240 VAC



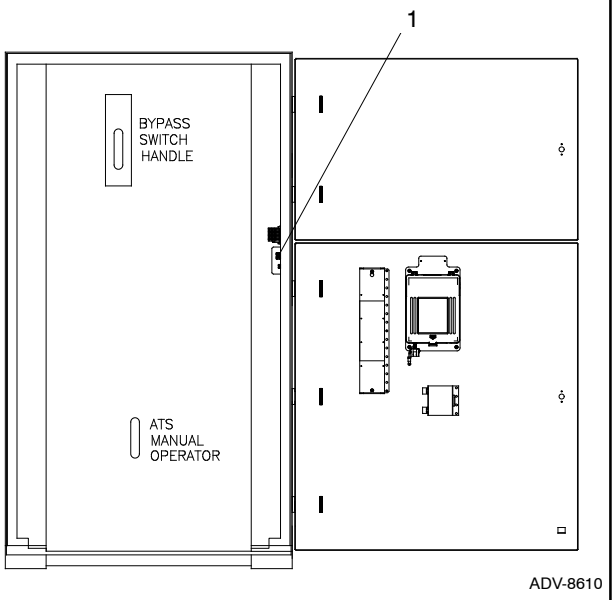
1. Engine start and auxiliary contact connections

Figure 2-9 Engine Start and Auxiliary Contacts, 150–400 Amp Models



1. Engine start and auxiliary contact connections

Figure 2-10 Engine Start and Auxiliary Contacts, 600–1200 Amp Models



1. Engine start and auxiliary contact connections

Figure 2-11 Engine Start and Auxiliary Contacts, 1600–3000 Amp Models

2.8 Communication and Accessory Connections

See Section 4 for accessory and communication connection instructions.

2.9 Functional Tests

After completion of the mechanical installation and all electrical connections, perform the functional tests described in Section 5. The procedures in Section 5 are required to complete the installation and startup of the transfer switch.

3.1 Three-Source Systems

The Decision-Maker® MPAC 1500 controller is required for three-source systems.

A three-source system provides the means to connect a utility and two generators to a single load. See Figure 3-1. Two generators and two transfer switches are required.

Note: The second transfer switch (ATS2) requires an external battery supply module (EBSM) to provide power to the controller. See Section 4.3.3.

During normal operation, the utility source supplies the load with power. In the event of a utility failure, generator set G1 or G2 will supply the load as described in Sections 3.2 and 3.3.

3.2 Three Source Engine Start Mode

There are two modes of operation for three-source engine start. Select Mode 1 or Mode 2 on ATS2 as needed for the application.

3.2.1 Mode 1

In mode 1 there will be an attempt to start only the preferred source generator. If the preferred source does not achieve voltage and frequency within a fail to acquire time period, the standby engine start contact will close. The fail to acquire will be indicated. If the standby source subsequently fails to achieve voltage and frequency, a separate fail to acquire standby will be indicated.

3.2.2 Mode 2

In mode 2 both generators receive a start signal simultaneously. The ATS2 will transfer to the first generator set to reach proper voltage and frequency. If the first source to reach available status is the preferred source, the engine start signal to the standby source will open immediately. If the standby source is the first to reach available status, the contactor will transfer to the standby position. When the preferred source generator output reaches available status, the controller will transfer to the preferred source and open the engine start contacts to the standby generator (after the cooldown delay has elapsed).

3.3 Preferred Source Toggle

The preferred source toggle function alternates between the two generator sets each time the three-source function is activated. If G1 is the preferred source during the first run, then G2 will be preferred during the next run. The preferred source selection will continue to alternate between G1 and G2 for each subsequent run.

3.4 Three Source System Test and Exercise

3.4.1 Unloaded Test

Unloaded testing is possible at each transfer switch. Initiating the unloaded test function at ATS1 starts and runs the preferred generator set attached to ATS2. Initiating the unloaded test function at ATS2 starts and runs the standby generator set.

3.4.2 Loaded Test

Loaded testing is also allowed at each transfer switch. Loaded testing of the standby generator set is only possible during a loaded test from ATS1 because the standby generator can only be connected to the load when ATS1 is connected to emergency. To initiate a loaded test of the standby generator set, first use ATS1 to start a loaded test of the preferred source generator set. Then use ATS2 to start a loaded test of the standby generator set.

3.4.3 Unloaded Exercise

The exercise program in ATS2 controls the operation of each generator. The exercise function does not require interaction with ATS1. If the utility is lost during an unloaded exercise event, the event is canceled and the load is transferred to the preferred generator set.

3.4.4 Loaded Exercise

The exercise program in ATS2 controls the operation of each generator. The loaded exercise event requires synchronization with a loaded exercise from ATS1. Program the ATS1 exercise to start before the ATS2 exercise. Set the ATS2 exercise to end before the ATS1 exercise ends. If the utility is lost during a loaded exercise event, the event is canceled and the load is transferred to the preferred generator set.

3.5 Three-Source System Connection

DANGER

Hazardous voltage.
Will cause severe injury or death.

Disconnect all power sources before opening the enclosure.

Servicing the transfer switch. Hazardous voltage can cause severe injury or death. Deenergize all power sources before servicing. Turn off the main circuit breakers of all transfer switch power sources and disable all generator sets as follows: (1) Press the generator set off/reset button to shut down the generator set. (2) Disconnect power to all battery chargers. (3) Disconnect all battery cables, negative (–) leads first. Reconnect negative (–) leads last when reconnecting the battery cables after servicing. Follow these precautions to prevent the starting of generator sets by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer. Before servicing any components inside the enclosure: (1) Remove all jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Test circuits with a voltmeter to verify that they are deenergized.

Making line or auxiliary connections. Hazardous voltage can cause severe injury or death. To prevent electrical shock deenergize the normal power source before making any line or auxiliary connections.

See Figure 3-1 and Figure 3-2 for connections during the following steps.

1. Connect the power sources to the transfer switches as described below. Refer to the transfer switch operation/installation manual or specification sheet for cable sizes. See Figure 3-1 for connections.

   a. Connect the utility power source to the normal side of ATS1.

   b. Connect the load to the load side of ATS1.

   c. Connect the emergency side of ATS1 to the load side of ATS2.

   d. Connect generator set 1 to the normal side of ATS2.

   e. Connect generator set 2 to the emergency side of ATS2.

2. Three-source systems require the following input/output connections to control the engine start commands for generator sets 1 and 2. Observe the polarity of all connections shown in Figure 3-2. Use wire sizes from #14 AWG to #20 AWG for EBSM and I/O module connections.

   a. Connect the ATS2 engine start contacts to the engine start circuit on generator set 2 (G2).

   Note: See the Installation Section for the engine start contact locations. Engine start contacts are labeled with a decal.

   b. Connect one ATS1 programmable output from the controller to one ATS2 main logic board programmable input as shown in Figure 3-2. This I/O connection will be set to Three-Source System Disable.

   c. Connect one ATS2 programmable output from the controller to the engine start connection on generator set 1 (G1). The ATS1 programmable output will be set to Source N Start Signal.

3. Connect battery power. Use #14-28 AWG wire to connect the generator set engine starting battery (or batteries) to the BATT1 terminals on terminal block TB13 on the external battery supply module (EBSM). (Another battery(ies) can be connected to terminals BATT2 but is not required.) Follow the marking on the board for the positive (+) and negative (–) connections. See Figure 4-16 and Figure 4-17.

   Note: If the battery connections are reversed, red LED1 or LED2 will light. Incorrect battery connections can damage the battery module.

4. Set voltage selector switch SW11-1 on the battery module (EBSM) to 12 or 24VDC.

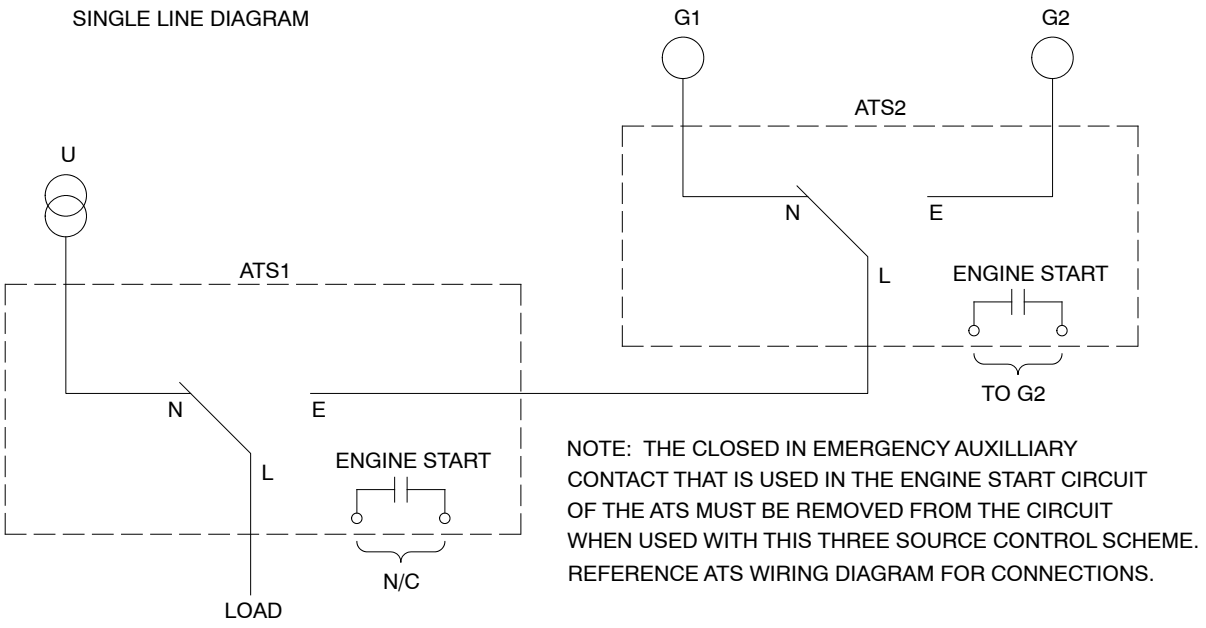
   Note: See Section 4.3.3 for more information on the EBSM.

5. Assign the ATS1 programmable output connected in step 2b. to Three-Source System Disable.

6. Assign the following inputs and outputs for the second transfer switch.

   a. Assign ATS2 controller programmable input 1 to Three-Source System Disable.

   b. Assign the ATS2 controller programmable output connected in step 2c. to Source N Start Signal.



LEGEND

ATS - AUTOMATIC TRANSFER SWITCH
EBSM - EXTERNAL BATTERY SUPPLY MODULE
G1 - GENERATOR #1
G2 - GENERATOR #2
K1 - NORMAL RELAY
K2 - EMERGENCY RELAY
LED1 - LIGHT EMITTING DIODE (BATTERY 1 REVERSED)
LED2 - LIGHT EMITTING DIODE (BATTERY 1 REVERSED)
LED3 - LIGHT EMITTING DIODE (BATTERY SUPPLYING POWER)
MLB - MAIN LOGIC BOARD
P(#) - CONNECTOR
PIOM - PROGRAMMABLE INPUT/OUTPUT MODULE
MLB - MAIN LOGIC BOARD
TB(#) - TERMINAL BLOCK
SW - SWITCH
U - UTILITY

Note: ATS2 requires an external battery module to maintain power to the controller.

OPERATION

WHEN UTILITY FAILS ATS2 STARTS G1. ATS1 TRANSFERS TO THE EMERGENCY POSITION. IF G1 FAILS ATS2 WILL START G2 AND ATS2 WILL TRANSFER TO EMERGENCY. IF G1 RETURNS THEN ATS2 WILL RE-TRANSFER BACK TO NORMAL. ATS1 WILL RE-TRANSFER BACK TO NORMAL AFTER THE UTILITY RETURNS. WHEN THE UTIITY IS AVAILABLE, THE BATTERY SUPPLY MODULE WILL PROVIDE POWER TO THE CONTROLLER ON ATS2. THE 3 SOURCE SYSTEM DISABLE INPUT AND OUTPUT WILL PREVENT ATS2 FROM STARTING EITHER GENSET WHILE THE UTILITY SOURCE IS AVAILABLE.

THE BATTERY SUPPLY MODULE USES UP TO TWO BATTERY INPUTS (9-36VDC) AND PROVIDES A 12V OUTPUT THAT POWERS THE ATS CONTROLLER. THIS IS CONNECTED TO THE CONTROLLER BY SNAPPING IT TO AN EXISTING I/O MODULE OR THROUGH A HARNESS TO P3 ON THE CONTROLLER (WHEN AN I/O MODULE IS NOT USED). THE BATTERY SUPPLY MODULE WILL CONTINUALLY PROVIDE POWER TO THE CONTROLLER UNLESS THE ON/OFF INPUT ON THE BATTERY SUPPLY MODULE IS ENABLED.
THE ON/OFF INPUT ON TB1 OF THE BATTERY SUPPLY MODULE CAN BE USED IN CONJUNCTION WITH THE NORMALLY OPEN CONTACT OF A PROGRAMMABLE OUTPUT FROM AN INPUT/OUTPUT MODULE TO TURN THE BATTERY SUPPLY MODULE OFF WHEN A SOURCE IS AVAILABLE.

GM28627B

Figure 3-1 Three-Source System Transfer Switch and Source Connections

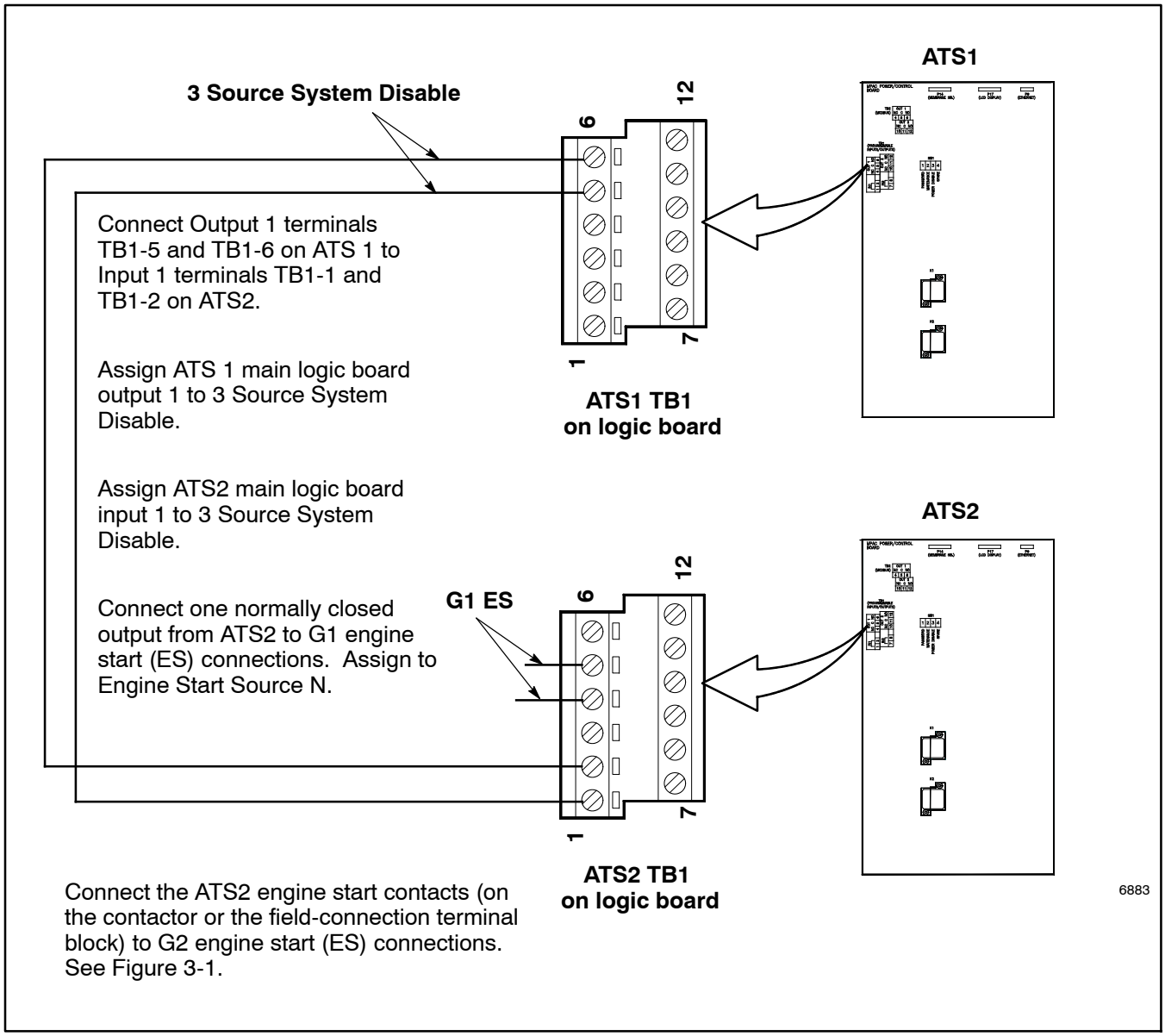


Figure 3-2 Input and Output Connections for Three-Source Systems

3.6 ATS1 and ATS2 System Setup

Use the System Setup Menu on each transfer switch to set the following:

ATS1: Set the Source type to Util-Gen.

ATS2: Set the source type to Util-Gen-Gen. Set the 3 Src Engine Start Mode to Mode 1 or Mode 2 as described in Section 3.2.

The transfer switch settings are summarized in Figure 3-3.

Transfer Switch	Source Type	3 Src Engine Start Mode	Preferred Source Toggle	Inputs	Outputs
ATS1	Util-Gen	Not Required	Not Required	Not Required	Three Source System Disable
ATS2	Util-Gen-Gen	Mode 1 or Mode 2 (See Section 3.2)	Enable or Disable See Section 3.3	Three Source System Disable	Source N Start Signal

Figure 3-3 Transfer Switch Settings for Three-Source Systems

4.1 Introduction

This section explains the connection of communication cables and factory-installed accessories.

Also refer to the following documentation for instructions to install, connect, and operate optional accessories.

- Transfer switch wiring diagrams.
- Installation instructions or diagrams provided with loose accessory kits.

4.2 Communication Connections

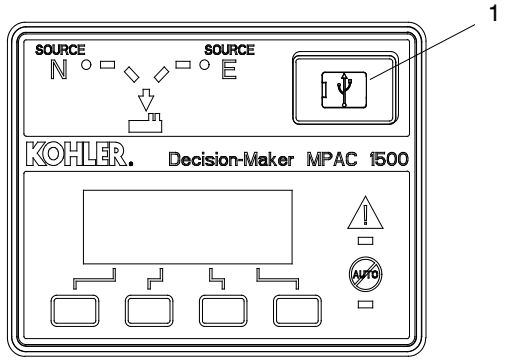
The Decision-Maker® MPAC 1500 controller is equipped with a USB port and a Modbus port with an RS-485 connector. An Ethernet communication board is also standard on the MPAC 1500 controller.

4.2.1 USB Port SiteTech Connection

A personal computer and Kohler® SiteTech™ software can be used for changing controller settings. Use a USB cable to connect the controller to a personal computer.

See Figure 4-1 for the USB port location on the front of the controller assembly. Remove the small port cover and use a USB cable with a mini-B connector to connect the controller's USB port to the computer.

See TP-6701, SiteTech Software Operation Manual, for instructions to use the software. Disconnect the USB cable from the controller and replace the port cover when finished.



1. USB connection (below port cover) GM85888

Figure 4-1 USB Connection for SiteTech (MPAC 1500 controller shown)

4.2.2 Modbus Connection

⚠ DANGER

Hazardous voltage.
Will cause severe injury or death.

Disconnect all power sources before opening the enclosure.

Servicing the transfer switch. Hazardous voltage can cause severe injury or death. Deenergize all power sources before servicing. Turn off the main circuit breakers of all transfer switch power sources and disable all generator sets as follows: (1) Press the generator set off/reset button to shut down the generator set. (2) Disconnect power to all battery chargers. (3) Disconnect all battery cables, negative (–) leads first. Reconnect negative (–) leads last when reconnecting the battery cables after servicing. Follow these precautions to prevent the starting of generator sets by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer. Before servicing any components inside the enclosure: (1) Remove all jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Test circuits with a voltmeter to verify that they are deenergized.

See Figure 4-2 for the RS-485 Modbus connector location.

Use serial connections to TB2 on the controller to connect the transfer switch to a personal computer for system monitoring, the optional remote annunciator, or a Modbus network. See Figure 4-4.

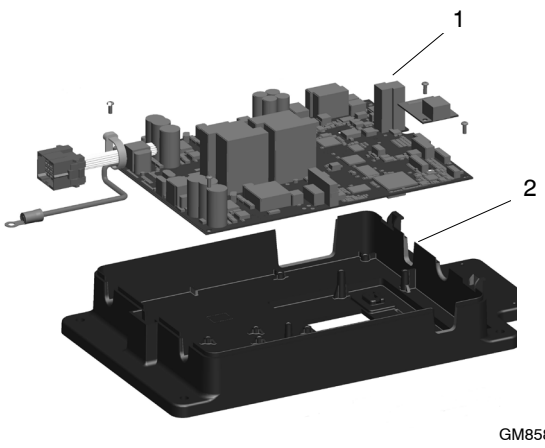
Notice that a 121 ohm terminating resistor is recommended on the last device in a network. If there is only one device, a terminating resistor may be required depending on the cable distance and communication speed. Long cables and high speeds will increase the need for a terminating resistor.

The serial port is an isolated RS-485 port with connection speeds of 9.6, 19.2, and 57.6 kbps. Use shielded twisted-pair cable to connect to the RS-485 connectors on the controller's terminal strip TB2 for serial connections. For connection to a PC, use a USB to RS-485 converter.

Connect the Modbus input and output to the terminals shown in Figure 4-3. Use #12-24 AWG shielded, twisted-pair wire. Belden cable #9841 or equivalent is recommended. Connect one end of the shield to ground. Leave the other end of the shield disconnected. Tighten the connections to 0.5 Nm (4.4 in. lb.).

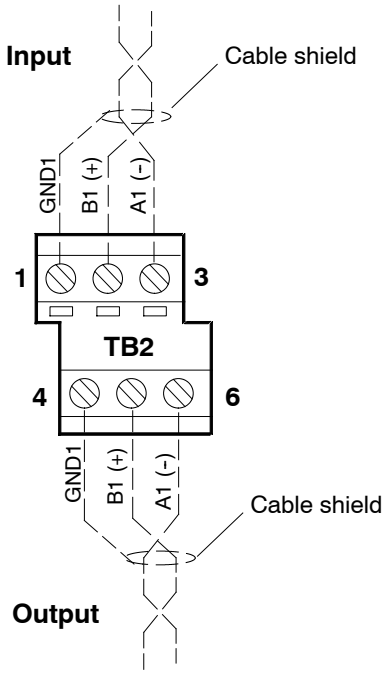
Use Modbus RTU (remote terminal unit) protocol for communication through the serial port. A map of the Modbus codes for this controller is available. Contact your local distributor/dealer.

Note: Modbus® applications require a Modbus software driver written by a trained and qualified systems programmer.



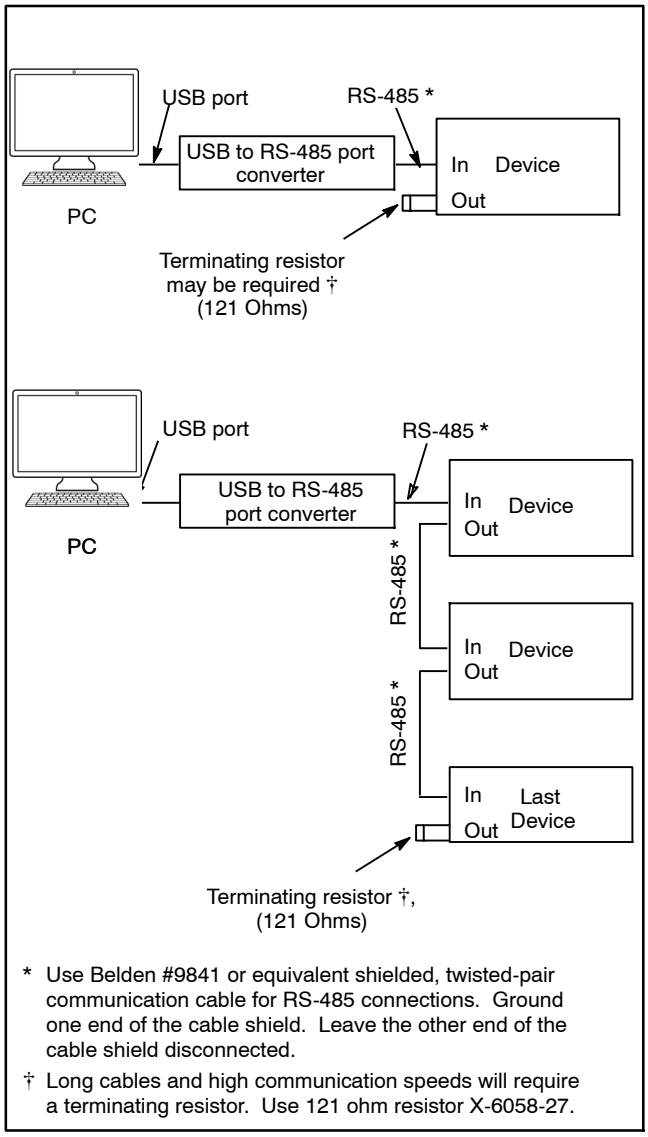
1. RS-485 Modbus connections
2. Access opening for RS-485 cables

Figure 4-2 Modbus Connections (controller cover removed for illustration only)



— — — — Customer connections

Figure 4-3 Modbus RS-485 Connections



* Use Belden #9841 or equivalent shielded, twisted-pair communication cable for RS-485 connections. Ground one end of the cable shield. Leave the other end of the cable shield disconnected.

† Long cables and high communication speeds will require a terminating resistor. Use 121 ohm resistor X-6058-27.

Figure 4-4 Serial Connections

4.2.3 Ethernet Connection

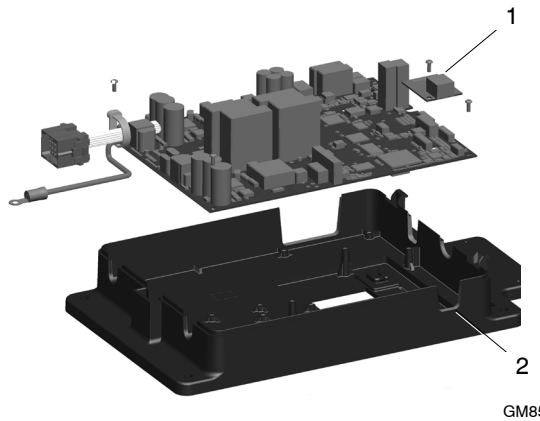
⚠ DANGER

Hazardous voltage.
Will cause severe injury or death.

Disconnect all power sources before opening the enclosure.

Servicing the transfer switch. Hazardous voltage can cause severe injury or death. Deenergize all power sources before servicing. Turn off the main circuit breakers of all transfer switch power sources and disable all generator sets as follows: (1) Press the generator set off/reset button to shut down the generator set. (2) Disconnect power to all battery chargers. (3) Disconnect all battery cables, negative (–) leads first. Reconnect negative (–) leads last when reconnecting the battery cables after servicing. Follow these precautions to prevent the starting of generator sets by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer. Before servicing any components inside the enclosure: (1) Remove all jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Test circuits with a voltmeter to verify that they are deenergized.

The Ethernet communication accessory board is required for connection to the Ethernet. The Ethernet communication board is standard on the MPAC 1500 controller. It is an optional accessory for the MPAC 1200 controller. The communication board connects to the controller board as shown in Figure 4-5.



1. Ethernet communication board with RJ-45 connector
2. Access opening for Ethernet cable

Figure 4-5 Ethernet Board (controller cover removed for illustration only)

The Ethernet communication board allows the transfer switch to be connected to a building's Ethernet network to communicate with personal computers connected to the same subnet.

Note: For an ethernet connection, obtain an IP address and subnet mask number from the local system administrator.

Ethernet Port. The ethernet port is a standard RJ-45 jack. See Figure 4-5 for the location of the Ethernet port. Use Category 5e or better cable to connect the controller to the building's network.

Use the controller's Setup menus or a personal computer connected to the controller's USB port and Kohler SiteTech software to set the communication parameters. The Ethernet communication board may have a default IP address assigned at the factory for test purposes. See Figure 4-6. **Change the IP address to an address owned by the user.** See the controller operation manual for instructions to set the communication parameters.

The transfer switch controller does not operate as a Modbus-to-Ethernet converter for other devices in a network. For multiple device networks connected to the personal computer through the Ethernet, use a Modbus-to-Ethernet converter for the other devices in the network. See Figure 4-7 and instruction sheet TT-1405, provided with the converter, for connection instructions.

The controller can communicate with up to five (5) simultaneous TCP/IP (ethernet) connections. These five connections do not include the RS-485 serial port. In the extreme case, five users may be communicating with the controller via TCP/IP network connections and another may be communicating through the serial port, for a total of six (6) communication channels. As the controller is asked to communicate with more and more outside devices, the communication will slow down.

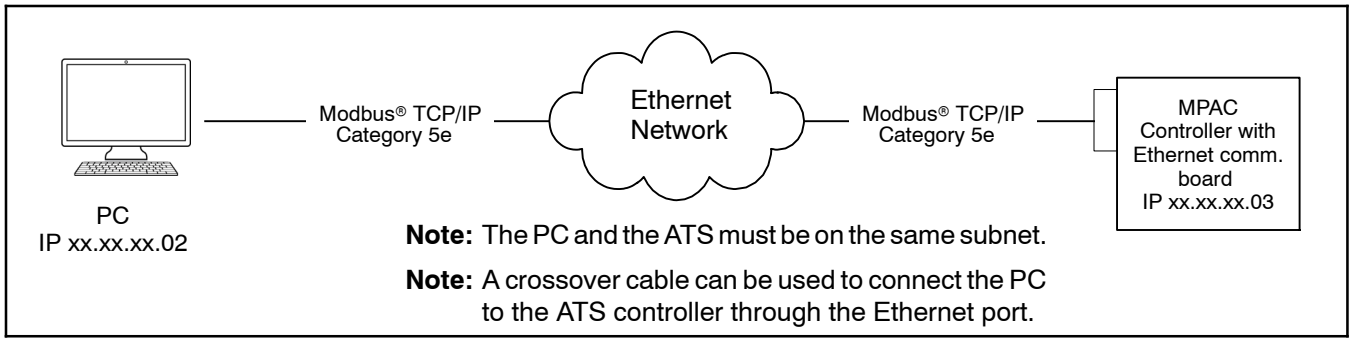


Figure 4-6 Remote Network (Ethernet) Connection

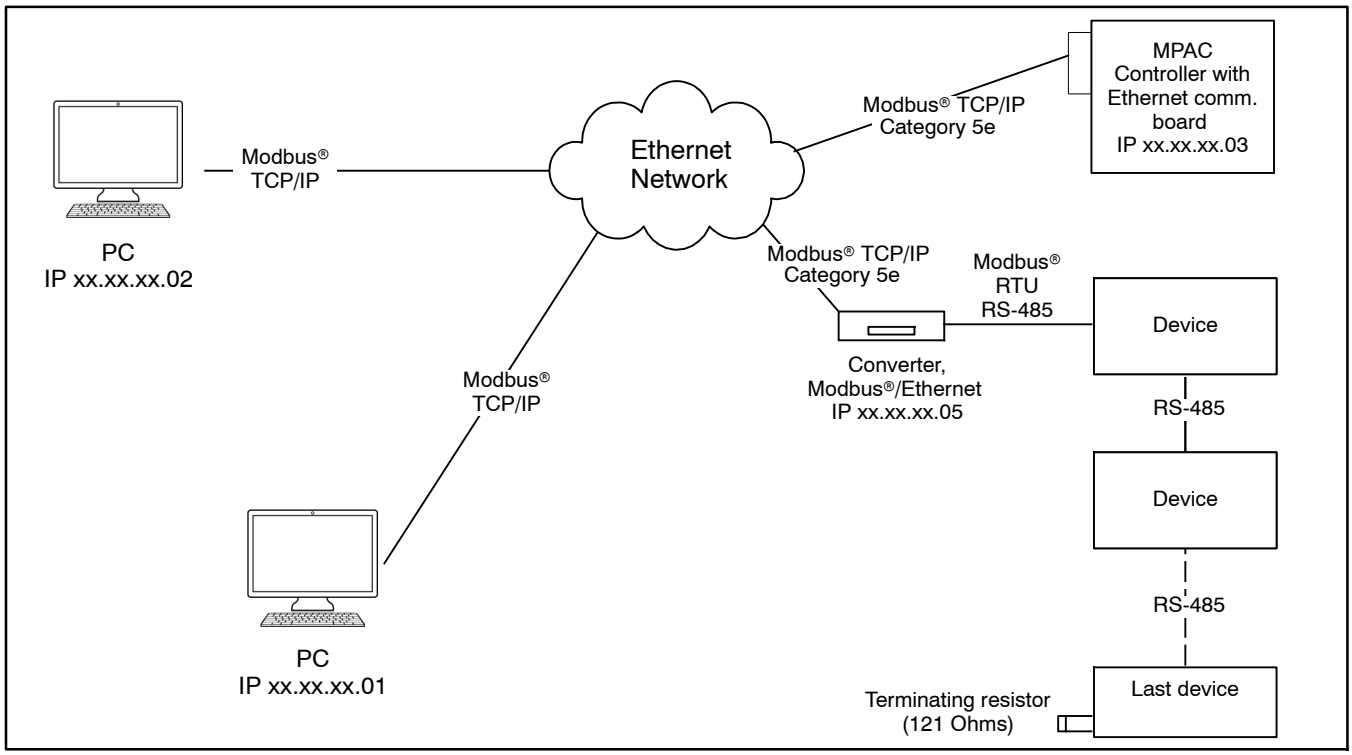


Figure 4-7 Ethernet Connections to Multiple-Device Network

4.3 Accessory Modules

⚠ DANGER

Hazardous voltage.
Will cause severe injury or death.

Disconnect all power sources before opening the enclosure.

Servicing the transfer switch. Hazardous voltage can cause severe injury or death. Deenergize all power sources before servicing. Turn off the main circuit breakers of all transfer switch power sources and disable all generator sets as follows: (1) Press the generator set off/reset button to shut down the generator set. (2) Disconnect power to all battery chargers. (3) Disconnect all battery cables, negative (–) leads first. Reconnect negative (–) leads last when reconnecting the battery cables after servicing. Follow these precautions to prevent the starting of generator sets by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer. Before servicing any components inside the enclosure: (1) Remove all jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Test circuits with a voltmeter to verify that they are deenergized.

This section provides specifications and field connection information for factory-installed accessory modules. If the modules are not factory-installed, follow the instructions provided with the kits to install the mounting assembly and modules.

The transfer switch uses a standard bus system for connecting accessory modules to the controller. This bus incorporates a standard serial communication interface for passing data back and forth between the main logic board and the assemblies on the expansion bus.

The module mounting kit holds up to five optional modules. The total current draw of all modules must not exceed 300 mA. See Figure 4-8. Add the current draw for every module installed to determine the total current draw. If an External Battery Module is installed and connected to a battery, there is no current restriction. The External Battery Module, if used, must be the last board on the bus.

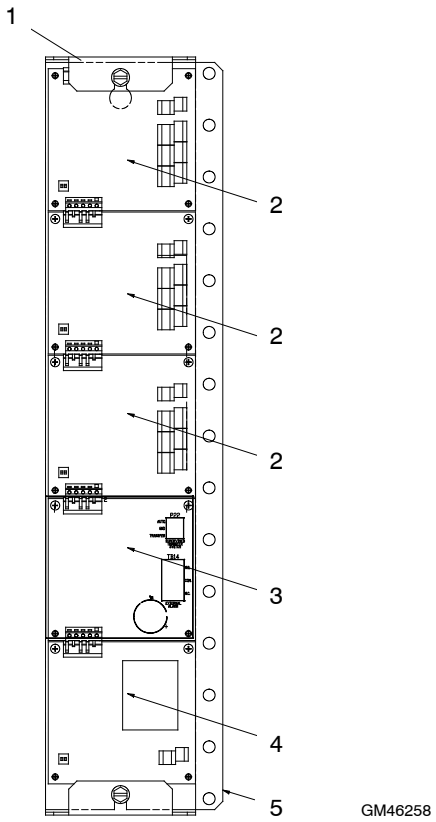
Module Current Draw Specifications, mA	
Alarm Module	75
Standard I/O Module	75
High Power I/O Module	100

Figure 4-8 Option Board Types

4.3.1 Accessory Module Mounting

Mount the accessory modules on the module mounting plate. Starting at the end of the module mounting assembly nearest the cable connection, install any I/O modules first, then install the alarm board, if used. The external battery module, if used, must be the last module. See Figure 4-9. The alarm board has a fixed Modbus address = 5.

Note: Some models may have the I/O module assembly installed with the cable connection end pointing to the side or the bottom. Regardless of the actual orientation of the assembly, the I/O modules must be installed closest to the cable connection, followed by the alarm module and then the external battery module, if used.

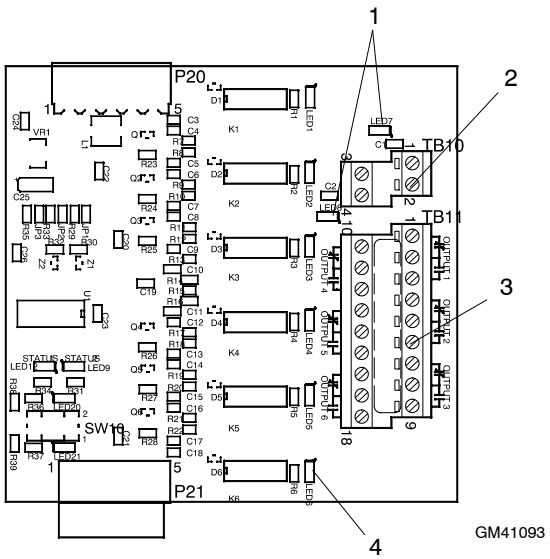


1. Cable connection (defined as the TOP regardless of orientation)
2. I/O modules (if equipped)
3. Alarm module (if equipped)
4. External battery module (must be last, if equipped)
5. Mounting plate

Figure 4-9 Module Mounting

4.3.2 Input/Output (I/O) Modules

Two types of input/output modules are available. The standard I/O Module has two inputs and six outputs. The high-power I/O module has two inputs and three outputs. See Figure 4-10 through Figure 4-13 for I/O module illustrations and specifications.

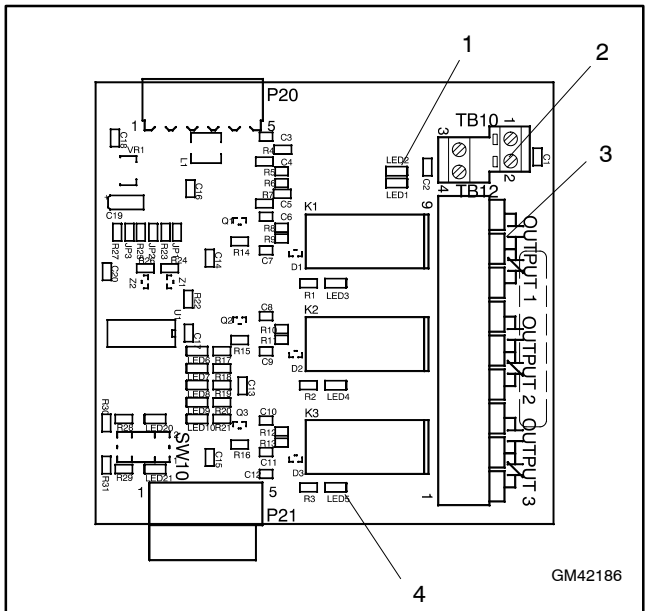


1. Input LEDs 7 and 8 for inputs 1 and 2
2. Input connector (see Figure 4-14)
3. Output connector
4. Output LEDs 1–6

Figure 4-10 Standard Input/Output Module

Inputs	
Available Inputs	2
Input Definition	Contact Closure
Current	5 mA Max
Connection Type	Terminal Strip
Wire Size	#14-24 AWG
Max Distance	700 feet
Outputs	
Outputs Available	6
Contact Type	Form C (SPDT)
Contact Voltage Rating	2 A @ 30 VDC 500 mA @ 125 VAC
Connection Type	Terminal Strip
Wire Size	#14-24 AWG

Figure 4-11 Standard I/O Module Specifications



1. Input LEDs 1 and 2
2. Input connector (see Figure 4-14)
3. Output connector
4. Output LEDs 3–5 for outputs 1, 2, and 3

Figure 4-12 High-Power Input/Output Module

Inputs	
Available Inputs	2
Input Definition	Contact Closure
Current	5 mA Max
Connection Type	Terminal Strip
Wire Size	#14-24 AWG
Max Distance	700 feet
Outputs	
Outputs Available	3
Contact Type	Form C (SPDT)
Contact Voltage Rating	12 A @ 24 VDC 12 A @ 250 VAC 10 A @ 277 VAC 2 A @ 480 VAC
Connection Type	Terminal Strip
Wire Size	#14-24 AWG
Environmental Specifications	
Temperature	-40°C to 85°C (-40°F to 185°F)
Humidity	35% to 85% noncondensing

Figure 4-13 High-Power I/O Module Specifications

Use 14-24 AWG cable to connect to inputs and outputs. See Figure 4-14.

LEDs on the module circuit board light to indicate that each input or output is active.

Note: Each I/O module must have unique address.

Use the address DIP switches on the I/O module to assign a unique (different) address to each module as shown in Figure 4-15. Assign addresses in order from 1 to 4. An LED for each DIP switch lights to indicate that the switch is closed.

The alarm module's fixed address is 5. The battery module's fixed address is 6.

See the controller operation manual for instructions to assign functions to each input and output. Inputs and outputs can also be assigned using a personal computer with Kohler® SiteTech™ software or over Modbus. See TP-6701, SiteTech Operation Manual, or TP-6113, Modbus Protocol Manual.

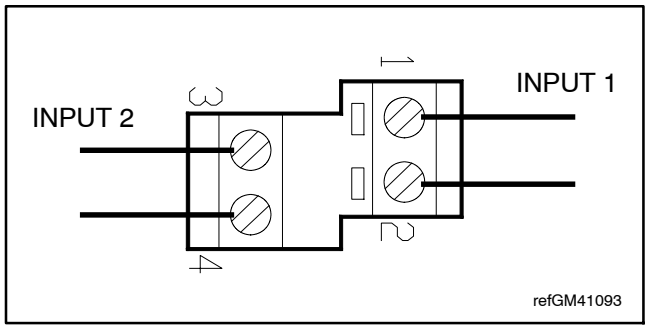
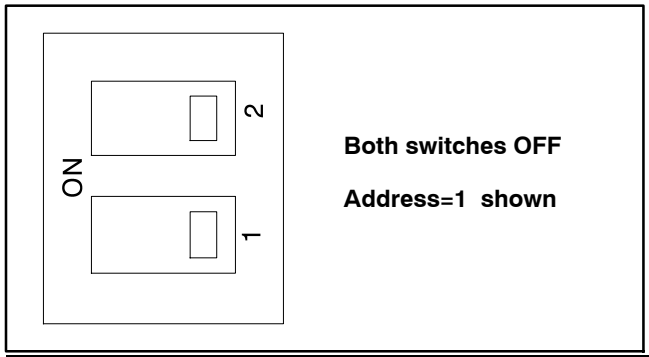


Figure 4-14 I/O Module Input Connections (TB1 or TB10)



DIP Switch		
1	2	Address
Off	Off	1
On	Off	2
Off	On	3
On	On	4

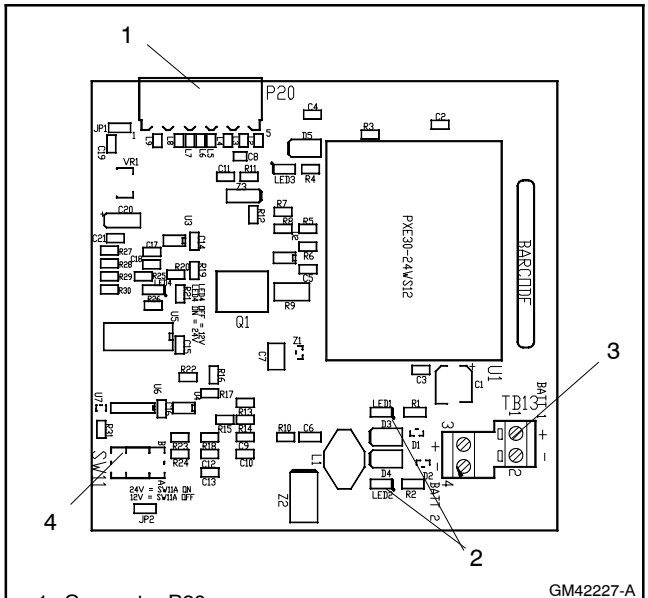
Figure 4-15 Address DIP Switch Settings

4.3.3 External Battery Supply Module (EBSM)

The external battery supply module kit allows connection to the generator set engine start battery(ies) or other batteries to provide 12 VDC power to the ATS controller. The external battery supply module kit is required for the following applications:

- **Systems using extended engine start time delays.** The EBSM provides power to the ATS controller during extended time delays longer than 15 seconds, when neither the Normal nor the Emergency source is available.
- **Installations with frequent utility power outages.** The EBSM provides power to the ATS controller when neither source is available, preserving the controller's backup battery.
- **Three-source systems.** Three-source systems use two transfer switches and two standby power sources in addition to the preferred power source. The EBSM provides power to the second ATS controller when the preferred source (connected to ATS1) is supplying the load. See Section 3.1 for instructions to set up a three-source system.

The external battery supply module kit includes one external battery supply circuit board and the circuit board mounting components. See Figure 4-16.



1. Connector P20
2. LED indicators
3. Battery input connection terminal block TB13
4. 12/24 volt DIP switch SW11-1. OFF=12 VDC, ON = 24 VDC

Figure 4-16 External Battery Supply Module

The EBSM produces 2 amps at 12 VDC with 9–36 VDC input. The EBSM input is reverse-polarity protected. The EBSM outputs a low battery voltage signal when the external battery voltage falls below 11 VDC for a 12-volt system or 22 VDC for a 24-volt system.

A module mounting kit is required for installation of the external battery supply module. See Section 4.3.1. Obtain a module mounting kit if one is not already installed and follow the instructions provided with the kits to install the mounting assembly and modules.

The battery voltage selection DIP switch SW11-1 allows selection between 12-volt and 24-volt systems for low battery voltage sensing and indication. Connect one or two batteries to the external battery supply module. Use a battery charger to maintain the battery(ies) connected to the EBSM.

DIP Switch SW11-1 Setting	Battery Voltage
OFF	12 VDC
ON	24 VDC

Figure 4-17 Battery Voltage Selection

EBSM Connection and Voltage Setting

1. Use #14-28 AWG wire to connect one or two batteries to terminal block TB13. (A second battery can be connected but is not required.) Follow the marking on the board for the positive (+) and negative (–) connections. See Figure 4-16 and Figure 4-17.

   Note: If the battery connections are reversed, red LED1 or LED2 will light. See Figure 4-16.

2. Set voltage selector switch SW11-1 to 12 or 24VDC. See Figure 4-16 and Figure 4-17. Switch SW11-2 is not used.

   Note: The EBSM has no address switches but must be the last board on the bus.

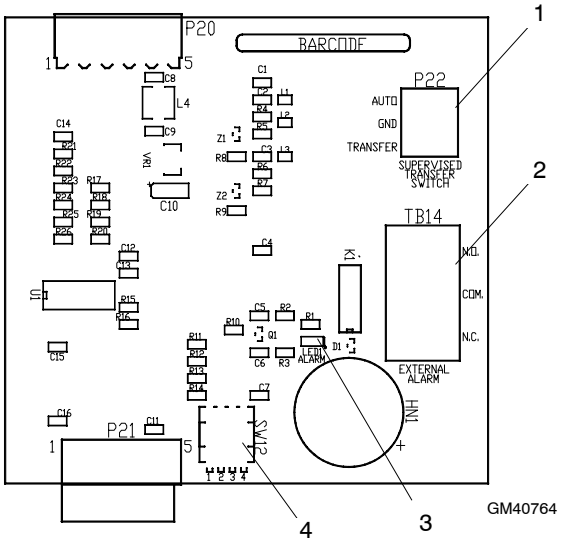
4.3.4 Alarm Module

See Figure 4-18 for the optional alarm module. A module mounting kit is required for installation of the alarm module. See Section 4.3.1.

The functions provided by this board are:

- 90 dB Audible alarm (any alarm function can be programmed to trigger the audible alarm)
- Chicago alarm operation
- Preferred source selection
- Supervised transfer control (supervised transfer control switch required)
- Connection for external alarm

The alarm board has a fixed address = 5.



1. Supervised Transfer Switch Connection, P22
2. External Alarm Connection, TB 14
3. Alarm Indicator, LED1
4. DIP Switches

Figure 4-18 Alarm Module

Alarm Board DIP Switches

There are four DIP switches on the alarm module board. Some of the switches are not used. See Figure 4-19. To enable the preferred source selection, set DIP switch 1 to ON. If the supervised transfer switch is installed on the ATS, set DIP switch 2 to ON.

DIP Switch	Function
1	Preferred source selection
2	Supervised transfer enable
3	Not used
4	Not used

Figure 4-19 Alarm Board DIP Switches

Preferred Source Selection

The alarm module is required for preferred source selection. To enable the preferred source selection, set DIP switch 1 to ON. Then see the controller operation manual for instructions to select Source N or Source E as the preferred source.

External Alarm

A customer-supplied external alarm horn can be connected to the alarm module at terminal block TB14. Connect to the normally open or normally closed contact as recommended by the alarm manufacturer's instructions. See Figure 4-20.

Item	Specification
Wire Size	#12-22 AWG Cu
Contact Voltage Rating	500 mA @ 120 VAC
	250 mA @ 240 VAC

Figure 4-20 External Alarm Connection Specifications

Audible Alarm Setup

The alarm board is equipped with a 90 dB audible alarm. The audible alarm can be set to sound under selected fault conditions. Use the Common Alarms Setup menu to assign functions to the audible alarm. See the controller operation manual for instructions to set Audible Alarm: Y for each function that should trigger the alarm.

Alarm Operation, Normal Mode

In Normal Mode, the horn sounds anytime a fault event happens in the system. The horn continues to sound unless the alarm silence button is pressed. When the fault is cleared, the alarm silence is ended and reset for the next alarm.

Alarm Operation, Chicago Alarm Mode

Chicago Alarm mode requires the horn to sound and a lamp or LED to light when the switch is in the emergency (non-preferred) position. The horn continues to sound unless the alarm silence button is pressed. When the fault is cleared, the alarm silence is ended and reset for the next alarm.

For Chicago Alarm Mode, use the Common Alarm Setup menu to assign the necessary faults and conditions to the audible alarm. See the controller operation manual for instructions to assign common faults. Be sure to assign the Contactor in Standby condition to trigger the audible alarm.

A remote alarm or indicator light can also be connected to the alarm board to indicate the alarm condition, as described previously. See External Alarm.

Alarm Silence Mode

In Alarm Silence Mode, the horn is disabled. Alarm Silenced appears on the display and the system alert LED lights.

The Alarm Silenced condition can be assigned to a programmable output. See the controller operation manual for instructions to assign outputs.

Instructions to Silence the Alarm in Normal and Chicago Alarm Modes

When the alarm is activated, the word Alarm appears on the main display menu above the first button. See Figure 4-21. Press the Alarm button to open the Reset menu. Then press the button labeled Reset to silence the alarm.

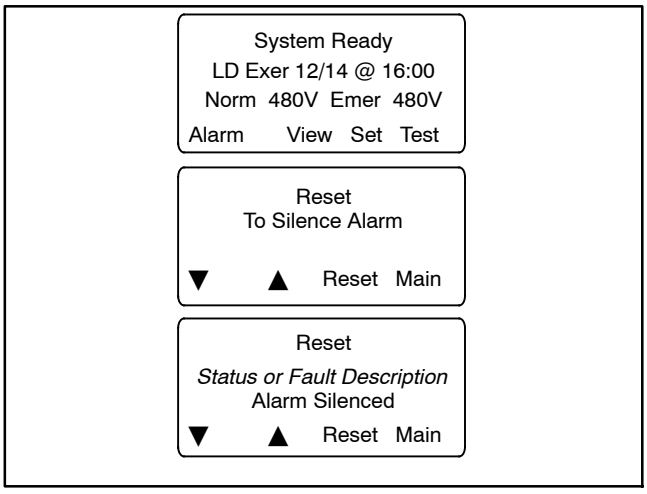


Figure 4-21 Alarm Silence

4.4 Load Shed (Forced Transfer to OFF)

⚠ DANGER

Hazardous voltage.
Will cause severe injury or death.

Disconnect all power sources before opening the enclosure.

Servicing the transfer switch. Hazardous voltage can cause severe injury or death. Deenergize all power sources before servicing. Turn off the main circuit breakers of all transfer switch power sources and disable all generator sets as follows: (1) Press the generator set off/reset button to shut down the generator set. (2) Disconnect power to all battery chargers. (3) Disconnect all battery cables, negative (–) leads first. Reconnect negative (–) leads last when reconnecting the battery cables after servicing. Follow these precautions to prevent the starting of generator sets by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer. Before servicing any components inside the enclosure: (1) Remove all jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Test circuits with a voltmeter to verify that they are deenergized.

The load shed (forced transfer to OFF) accessory must be factory-installed. The load shed accessory is available only on programmed-transition transfer switches. See Figure 4-22 for an illustration of the load shed acessory.

The load shed function requires an external signal (contact closure) to initiate transfer to the OFF position. Connect the external contact to input #1 (if available) or input #2 on connector TB1 on the main logic board. See Figure 4-23. Use #12–24 AWG wire and tighten to 0.5 Nm (4.4 in. lb.).

Use the Input/Output setup menu or Kohler SiteTech software to assign the connected input (Main Board Input #1 or #2) to the forced transfer to off function. If the external contact is connected to a different input connection on an optional I/O module, assign the forced transfer to off function to that input.

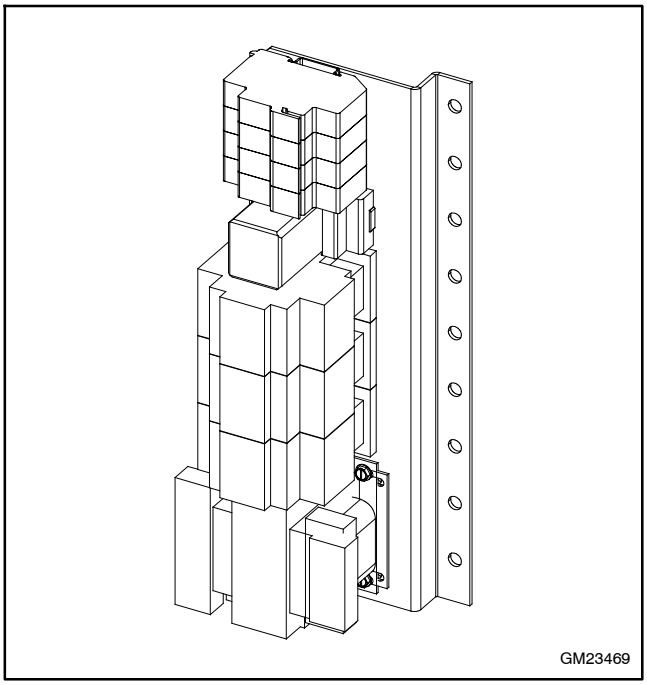
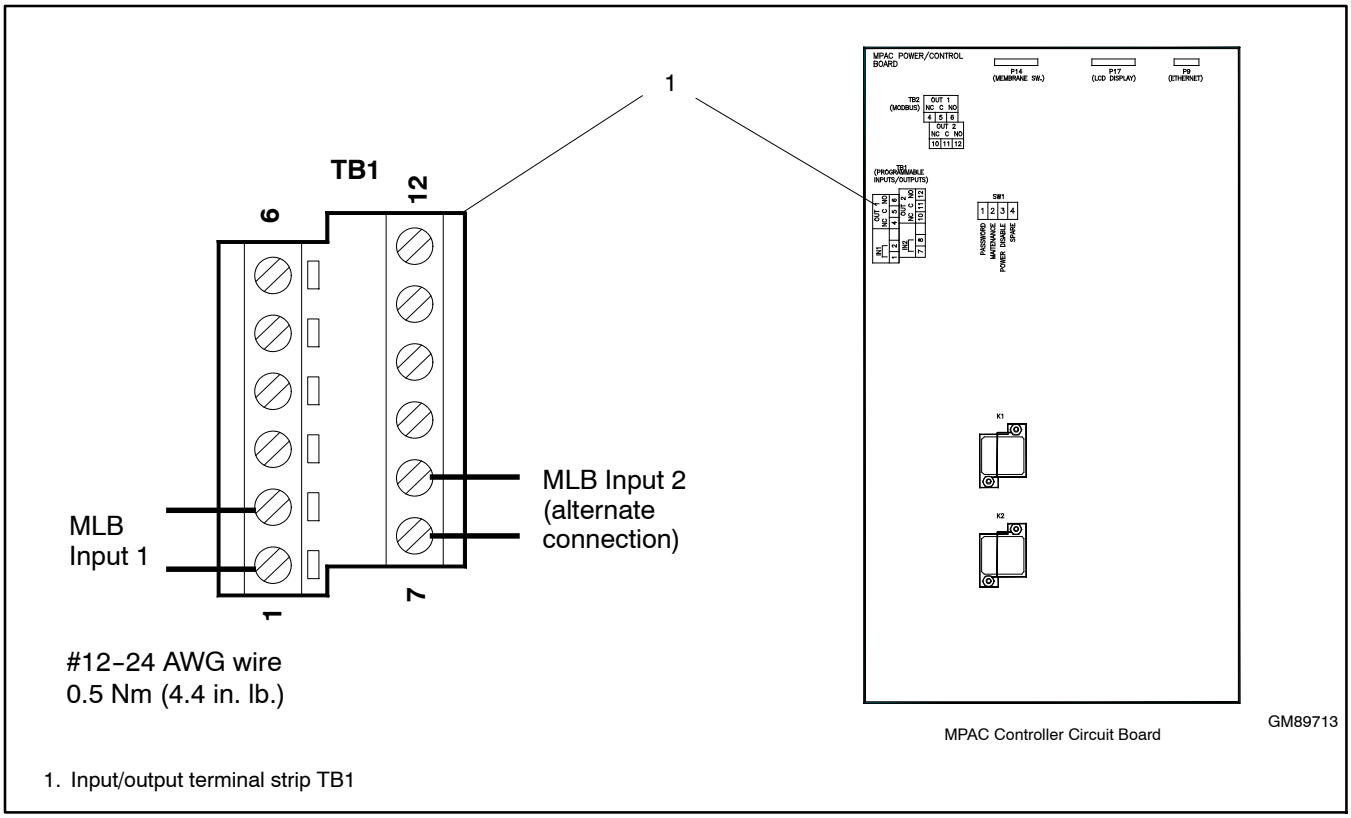


Figure 4-22 Load Shed Accessory (for identification)



1. Input/output terminal strip TB1

Figure 4-23 Forced Transfer to Off Input Connection (for factory-installed load shed kits)

4.5 Heater

⚠ DANGER

Hazardous voltage.
Will cause severe injury or death.

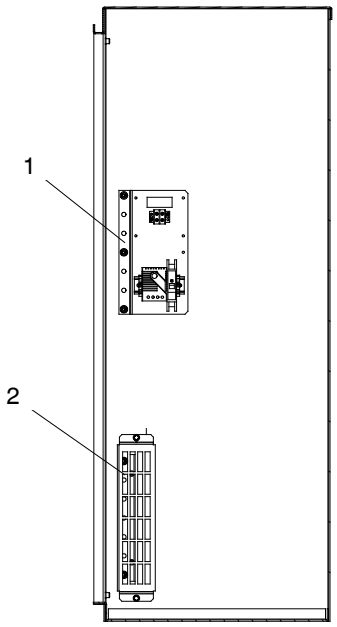
Disconnect all power sources before opening the enclosure.

Servicing the transfer switch. Hazardous voltage can cause severe injury or death. Deenergize all power sources before servicing. Turn off the main circuit breakers of all transfer switch power sources and disable all generator sets as follows: (1) Press the generator set off/reset button to shut down the generator set. (2) Disconnect power to all battery chargers. (3) Disconnect all battery cables, negative (–) leads first. Reconnect negative (–) leads last when reconnecting the battery cables after servicing. Follow these precautions to prevent the starting of generator sets by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer. Before servicing any components inside the enclosure: (1) Remove all jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Test circuits with a voltmeter to verify that they are deenergized.

An anti-condensation heater kit is available. The strip heater is controlled by a hygrostat to raise the temperature inside the enclosure above the dew point to prevent condensation. Figure 4-24 shows a typical location of the heater kit components inside the enclosure.

The installer must connect 120 VAC power to the terminal block near the hygrostat. See Figure 4-25 and Figure 4-26. The heater and hygrostat are connected to power through a 15-amp circuit breaker.

The relative humidity setting on the hygrostat is adjustable from 35% to 95%. A setting of 65% is recommended.

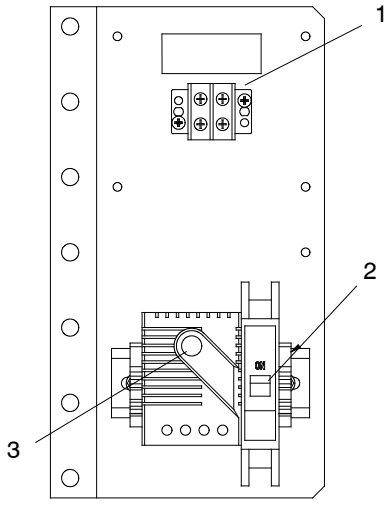


Right Side View

GM69824

1. Hygrostat assembly, see Figure 4-25
2. Strip heater with guard

Figure 4-24 Heater Location, Typical



GM71056

1. 120 VAC power connection terminal block
2. Circuit breaker
3. Relative humidity adjustment control

Figure 4-25 Hygrostat Assembly, Typical

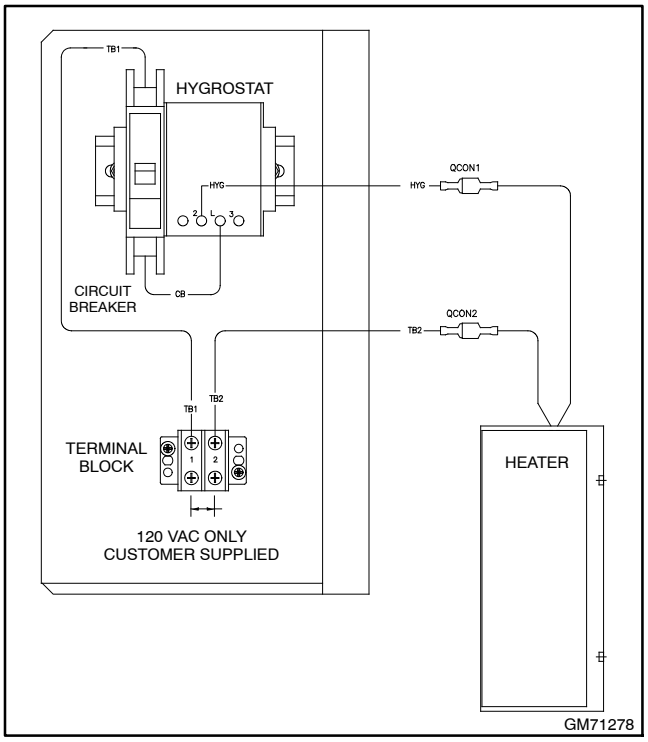


Figure 4-26 Heater Connections

4.6 Other Accessories

Refer to the following documentation for instructions to install, connect, and operate optional accessories.

- Transfer switch wiring diagrams.
- Installation instructions provided with loose accessory kits.
- Controller Operation Manual. See List of Related materials in the Introduction section of this manual for document numbers.

Notes

5.1 Introduction

Be sure to perform all of the functional tests described in this section before putting the transfer switch into operation.

The functional tests include the following checks:

- Manual Operation Test
- Voltage Checks
- Lamp Test
- Automatic Operation Test

Note: Perform these checks in the order presented to avoid damaging the ATS.

Read all instructions on the labels affixed to the automatic transfer switch before proceeding.

To complete the installation, follow the instructions in this section to:

- Set the time, date, and exercise schedule on the controller.
- Perform the system startup procedures listed on the startup form.
- Register the unit using the Kohler® online Warranty Processing System.

5.2 Manual Operation Test

If you have not already done so, test the contactor manual operation before proceeding to the voltage check and electrical operation test.

Note: Disable the generator set and disconnect the power by opening the circuit breakers or switches for both sources before manually operating the transfer switch.

Follow the instructions in the Installation Section to check the transfer switch manual operation.

A contactor in normal and serviceable condition transfers smoothly without binding when operated manually. Do not place the transfer switch into service if the contactor does not operate smoothly without binding; contact an authorized distributor/dealer to service the contactor.

5.3 Voltage Check

The voltage, frequency, and phasing of the transfer switch and the power sources must be the same to avoid damage to loads and the transfer switch. Compare the voltage and frequency ratings of the utility source, transfer switch, and generator set, and verify that the ratings are all the same.

Use the voltage check procedure explained in this section to verify that the voltages and phasing of all power sources are compatible with the transfer switch before connecting the power switching device and controller wire harnesses together.

Follow the instructions provided with the generator set to prepare the generator set for operation.

Read and understand all instructions on installation drawings and labels on the switch. Note any optional accessories that have been furnished with the switch and review their operation.

Note: Source N is the source connected to the normal side of the contactor. Source E is the source connected to the emergency side of the contactor. Verify that the source leads are connected to the correct lugs before proceeding.

The voltage check procedure requires the following equipment:

- A digital voltmeter (DVM) with electrically insulated probes capable of measuring the rated voltage and frequency
- A phase rotation meter

⚠ DANGER

Hazardous voltage.
Will cause severe injury or death.

Only authorized personnel should open the enclosure.

Testing live electrical circuits. Hazardous voltage or current can cause severe injury or death. Have trained and qualified personnel take diagnostic measurements of live circuits. Use adequately rated test equipment with electrically insulated probes and follow the instructions of the test equipment manufacturer when performing voltage tests. Observe the following precautions when performing voltage tests: (1) Remove all jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Do not touch the enclosure or components inside the enclosure. (4) Be prepared for the system to operate automatically.
(600 volts and under)

Voltage Check Procedure

1. If Source N is a generator set, move the generator set master switch to the RUN position. The generator set should start.
2. Close the Source N circuit breaker or switch.
3. Use a voltmeter to check the Source N (normal) phase-to-phase and phase-to-neutral (if applicable) terminal voltages and frequency.
   a. If Source N is the utility and the measured input does not match the voltage and frequency shown on the transfer switch nameplate, *STOP!* Do not proceed further in installation because the transfer switch is not designed for the application—call your distributor/dealer to order the correct transfer switch.
   b. If Source N is a generator set and the generator set output voltage and frequency do not match the nominal system voltage and frequency shown on the transfer switch nameplate, follow the manufacturer's instructions to adjust the generator set. The automatic transfer switch will only function with the rated system voltage and frequency specified on the nameplate.
4. Use a phase rotation meter to check the phase rotation at the Source N (normal) terminals. Rewire the transfer switch Source N terminals to obtain the correct phase sequence if necessary.

   Note: The default setting for the phase rotation on the controller is ABC. If the application uses a phase rotation of BAC, refer to the controller Operation Manual for instructions to change the phase rotation setting on the controller.
5. If the source is a generator set, stop the generator set by moving the master switch to the OFF position.
6. Disconnect Source N by opening upstream circuit breakers or switches.
7. Repeat steps 1 through 5 for Source E. Then proceed to step 8.
8. Disconnect both sources to the transfer switch by opening the circuit breakers or switches.
9. Close and lock the transfer switch enclosure door.
10. Reconnect both power sources by closing the circuit breakers or switches.
11. Move the generator set master switch to the AUTO position.

    Note: If the engine cooldown time delay setting is not set to zero (default setting), the generator set may start and run until the Engine Cooldown Time Delay ends.
12. Perform the lamp test and then proceed to the automatic operation test.

5.4 Lamp Test

Refer to the controller Operation Manual for instructions to perform a lamp test. Verify that all controller LEDs or lamps light during the test.

5.5 Automatic Operation Test

Check the transfer switch's automatic control system immediately after the voltage check. Refer to the controller Operation Manual for instructions to run the automatic operation test.

Note: Close and lock the enclosure door before starting the test procedure.

5.6 System Setup

Set the controller's current time and date. See the controller Operation Manual for instructions.

The transfer switch is factory-set with default settings for time delays and other parameters. See the controller Operation Manual for instructions to view and change settings, if necessary.

Note: Use caution when changing transfer switch settings. The source voltage and frequency settings must match the values shown on the transfer switch nameplate.

5.7 Exerciser Setup

Set the exerciser to start and run the generator set at least once a week. See the controller Operation Manual for instructions.

Transfer switches equipped with the Decision-Maker® MPAC 750 controller may also use the optional programmable exerciser. Refer to the instructions provided with the exerciser to schedule additional loaded or unloaded exercise runs.

5.8 User Interface Cover

The gasket-sealed, hinged user interface cover prevents unauthorized access to the transfer switch controls and protects the user interface from harsh environmental conditions. The cover is available as an optional accessory for NEMA 1 enclosures. NEMA 3R enclosures include the cover as standard equipment.

Use a customer-supplied padlock to lock the cover.

5.9 Startup Notification

Perform the system startup procedure explained on the Startup Notification Form. The Startup Notification Form covers all equipment in the power system. Complete the Startup Notification Form and register the power system using the Kohler® online Warranty Processing System.

Notes

6.1 Introduction

⚠ DANGER

Hazardous voltage.
Will cause severe injury or death.

Only authorized personnel should open the enclosure.

Removing the transfer switch from bypass/isolation models. Hazardous voltage can cause severe injury or death. Bypass and isolate the transfer switch before removing it from the enclosure. The bypass/isolation switch is energized. Do not touch the isolation contact fingers or the control circuit terminals.

The bypass/isolation switch provides the ability to withdraw the transfer switch for testing, maintenance, or service without interrupting power to the load.

Note: When the bypass switch is closed, the transfer switch is inhibited from automatic operation. Be sure to open the bypass switch and place the transfer switch in automatic after any maintenance or service.

6.2 Bypass/Isolation Switch Components

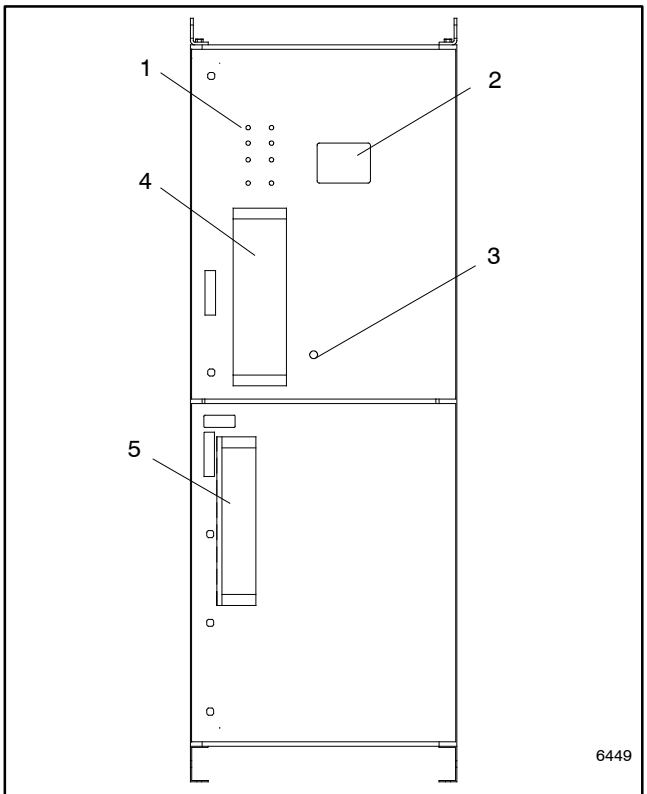
See Figure 6-1 for the locations of the following components.

Manual Bypass Handle. The manual bypass handle actuates the bypass operator. In the OPEN position, the bypass normal and emergency contacts are open. In the Bypass to Normal position, the load is connected to Source N. In the bypass to emergency position, the load is connected to Source E.

ATS Location Handle (150- to 400-amp switches only). The position of the ATS location handle determines the ATS mode of operation: AUTO, TEST, or isolate. The ATS location handle can be moved only when the manual bypass handle is in the bypass position.

Crank Mechanism (600- to 3000-amp switches only). The crank mechanism determines the ATS mode of operation: AUTO, TEST, or isolate. Turn the crank mechanism clockwise to raise the ATS and counterclockwise to lower the ATS through the three positions. The crank mechanism can be rotated only when the manual bypass handle is in the bypass position.

Disconnect Switch. The disconnect switch controls the ATS coil operation. In the AUTO position the ATS operation is controlled by the logic controller. In the INHIBIT position, the logic controller cannot energize the ATS coils.



1. Lamps
2. Logic controls
3. Disconnect switch
4. Manual bypass handle
5. ATS location handle

Figure 6-1 Bypass/Isolation Switch (150–400 amp model shown)

6.3 Operation of Bypass/Isolation Switch

An automatic transfer switch equipped with a bypass/isolation switch allows withdrawal of the ATS for testing and/or service without interrupting power to the load.

Normally the bypass switch is open and the ATS feeds the load. See Figure 6-2. Closing the bypass switch allows withdrawal of the ATS to the TEST or ISOLATE positions. Mechanical and electrical interlocks prevent cross-servicing or bypassing to an unacceptable source.

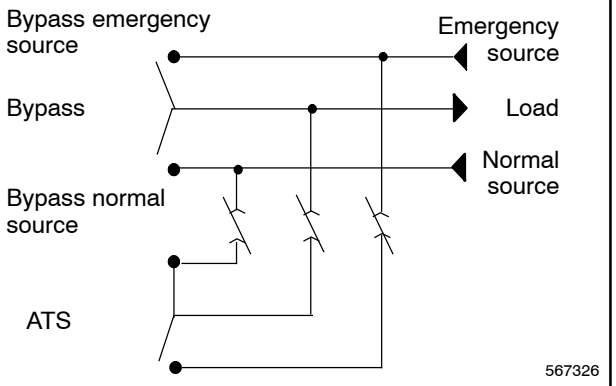


Figure 6-2 Automatic Position

In the TEST position, the ATS is disconnected from the load but the controller is powered to allow testing. See Figure 6-3.

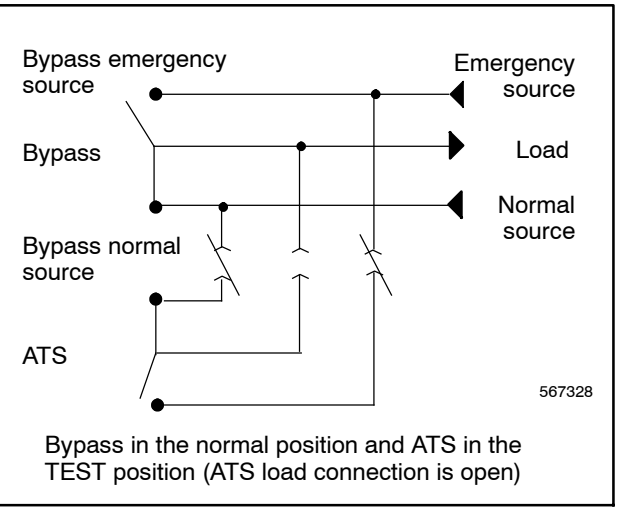


Figure 6-3 Test Position

In the ISOLATE position, the ATS is completely withdrawn and can be removed from the enclosure for maintenance or service. See Figure 6-4.

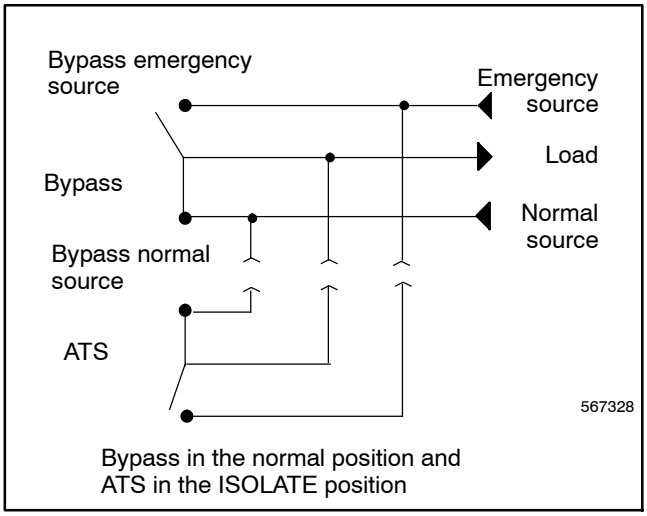


Figure 6-4 Isolate Position

If the normal source fails while the ATS is bypassed, an auxiliary contact on the bypass switch starts the generator set. Use the manual handle to transfer the load to the available source. Interlocks prevent transfer if the ATS is in the circuit and connected to the opposite source.

Interlocks prevent reconnection of the ATS after bypass if the ATS and bypass switch source positions do not match. See Figure 6-5.

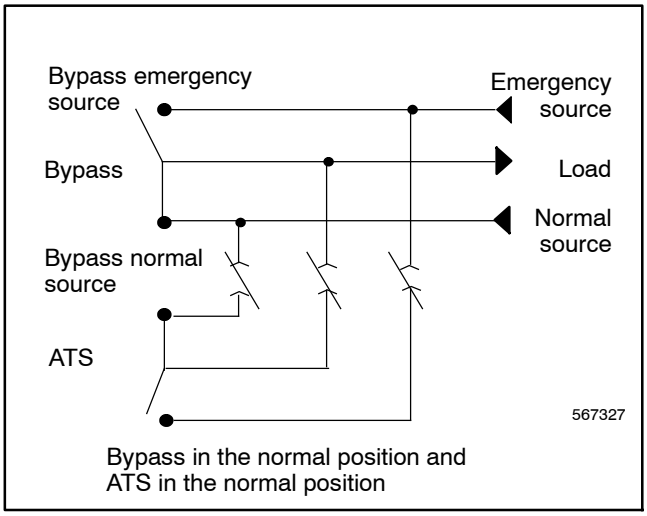


Figure 6-5 Bypass Position

6.4 Bypassing and Isolating, 150- to 400-Amp Switches

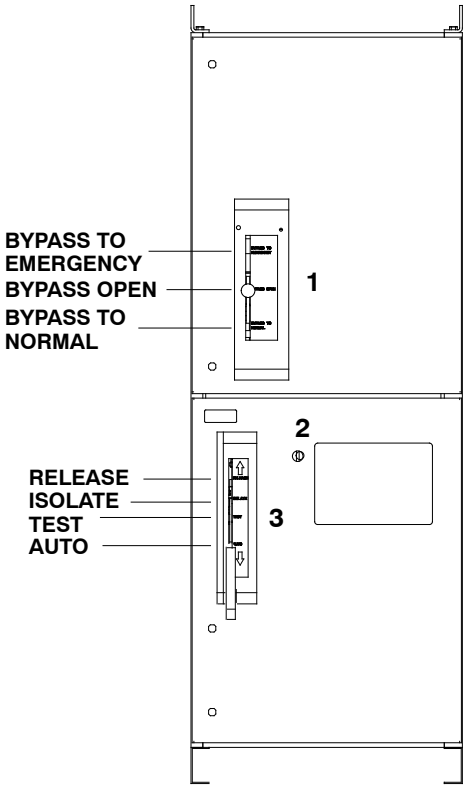
See Figure 6-6. Also see the notes after this procedure.

⚠ DANGER

Hazardous voltage.
Will cause severe injury or death.

Only authorized personnel should open the enclosure.

Removing the transfer switch from bypass/isolation models. Hazardous voltage can cause severe injury or death. Bypass and isolate the transfer switch before removing it from the enclosure. The bypass/isolation switch is energized. Do not touch the isolation contact fingers or the control circuit terminals.



1. Manual bypass handle
2. Disconnect switch
3. ATS location handle

Figure 6-6 Bypass Switch Handle Positions, 150–400 Amp Switches

1. **Check that the ATS is in automatic mode:**
   a. The ATS location handle is in the AUTO position.
   b. The manual bypass handle is in the OPEN position.
   c. The disconnect switch is in the AUTO position.
2. **Bypassing the ATS:**
   a. Turn the disconnect switch to the INHIBIT position.
   b. Position the manual bypass handle to the same power source as the ATS.

   Note: The bypass switch uses safety interlocks to prevent cross phasing.
3. **Testing the ATS:**
   a. Bypass the ATS as described in step 2.
   b. Move the ATS location handle to the TEST position.
   c. Turn the disconnect switch to the AUTO position.
   d. Run an automatic operation test as described in Section 5.5. End the test before proceeding.
4. **Isolating the ATS:**
   a. Bypass the ATS as described in step 2.
   b. Move the ATS location handle to the ISOLATE position; the ATS ISOLATE position lamp will illuminate.
5. **Removing the ATS:**
   a. Bypass and isolate the ATS as described in the previous steps.
   b. Move the ATS location handle to the RELEASE position.
   c. Disconnect the multipin plugs and external connections from the ATS.
   d. Lift the ATS out of its drawer.

6. **Reconnecting the ATS:**

   a. Place the ATS into its drawer slots (front rollers first).

   b. Turn the disconnect switch to the INHIBIT position.

   c. Manually position the ATS to the same source as the bypass switch.

   d. Reconnect the multipin plugs and external connections to the ATS.

   e. Push the ATS inward to engage the carriage.

   f. Move the ATS location handle to the TEST position. The ATS Test light comes on.

   g. Turn the disconnect switch to the AUTO position and use the logic controller to start and end a test as described in Section 5.5.

   h. Turn the disconnect switch to the INHIBIT position.

   i. Move the ATS location handle to the AUTO position.

   j. Turn the disconnect to the AUTO position and move the manual bypass handle to the OPEN position.

The ATS is now fully automatic.

Notes:

1. The disconnect switch in INHIBIT prevents ATS electrical operation.
2. Do not use excessive force on the mechanical handles.
3. When the ATS is in the TEST or ISOLATE position the bypass switch acts as a manual transfer switch to either available source. Position the manual bypass handle to an available power source.

6.5 Bypassing and Isolating, 600- to 1200-Amp Switches

See Figure 6-7. Also see the notes after this procedure.

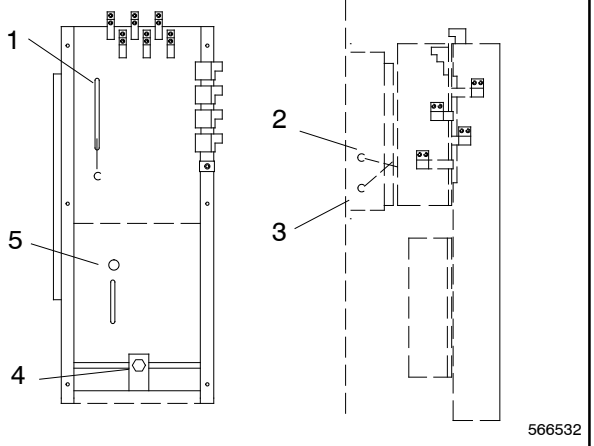
⚠ DANGER

Hazardous voltage.
Will cause severe injury or death.

Only authorized personnel should open the enclosure.

Removing the transfer switch from bypass/isolation models. Hazardous voltage can cause severe injury or death. Bypass and isolate the transfer switch before removing it from the enclosure. The bypass/isolation switch is energized. Do not touch the isolation contact fingers or the control circuit terminals.

1. **Check that the ATS is in Automatic Mode:**
   a. The manual bypass handle is in the OPEN position.
   b. The disconnect switch is in the AUTO position.
   c. The ATS is supplying the load.



1. Bypass selector switch
2. Manual bypass handle BYPASS POSITION
3. Manual bypass handle OPEN POSITION
4. Crank mechanism
5. Disconnect switch

Figure 6-7 Bypass Switch Crank Mechanism Location, 600–1200 Amp Switches

2. **Bypassing the ATS**:
   a. Open the bottom cabinet door and turn the disconnect switch to the INHIBIT position.
   b. Position the bypass-selector switch to the same power source as the ATS.

   Note: The bypass switch uses safety interlocks to prevent cross phasing.

   c. Move the manual-bypass handle to the BYPASS POSITION.
3. **Testing the ATS:**
   a. Bypass the ATS as described in step 2.
   b. Rotate the crank mechanism counterclockwise until the ATS location pointer is aligned with test; the ATS TEST position lamp will illuminate.
   c. Turn the disconnect switch to the AUTO position.
   d. Run an automatic operation test as described in Section 5.5. End the test before proceeding.
4. **Isolating the ATS**:
   a. Bypass the ATS as described in step 2.
   b. Rotate the crank mechanism counterclockwise until the ATS location pointer is aligned with isolate; the ATS ISOLATE position lamp will illuminate.
5. **Removing the ATS:**
   a. Bypass and isolate the ATS as described in the previous steps.
   b. Disconnect the multipin plugs and external connections from the ATS.
   c. Rotate the four panel latches to the vertical position.
   d. Slide the ATS forward and lock the mechanism into place.
   e. The ATS can now be removed from the cabinet.
6. **Reconnecting the ATS**:
   a. Place the ATS on the slide mechanism.
   b. Unlock the slide mechanism.
   c. Slide the ATS over the power panel latches and rotate the latches to the horizontal position.
   d. Turn the disconnect switch to the INHIBIT position.
   e. Manually operate the ATS to the same position as the bypass switch.
   f. Reconnect the multipin harness plugs and external connections to the ATS.
   g. Rotate the crank mechanism clockwise until the ATS TEST light is illuminated.
   h. Turn the disconnect switch to AUTO.
   i. Run an automatic operation test as described in Section 5.5. End the test before proceeding.

j. Turn the disconnect switch to the INHIBIT position.

k. Rotate the crank mechanism until the ATS is in the AUTO position.

l. Turn the disconnect switch to the AUTO position and move the bypass handle to the OPEN position.

The ATS is now fully automatic.

Notes:

1. The disconnect switch in Inhibit prevents ATS electrical operation.
2. Do not use excessive force on the mechanical handles.
3. When the ATS is in the TEST or ISOLATE position the bypass switch acts as a manual transfer switch to either available source.

Manual Operation of the Bypass Switch

Note: The ATS must be in Test or Isolate.

1. Move the manual bypass handle downward.
2. Turn the bypass selection switch to the opposite source.
3. Move the manual bypass handle up to close into the selected source.

6.6 Bypassing and Isolating, 1600- to 3000-Amp Switches

See Figure 6-8. Also see the notes after this procedure.

⚠ DANGER

Hazardous voltage.
Will cause severe injury or death.

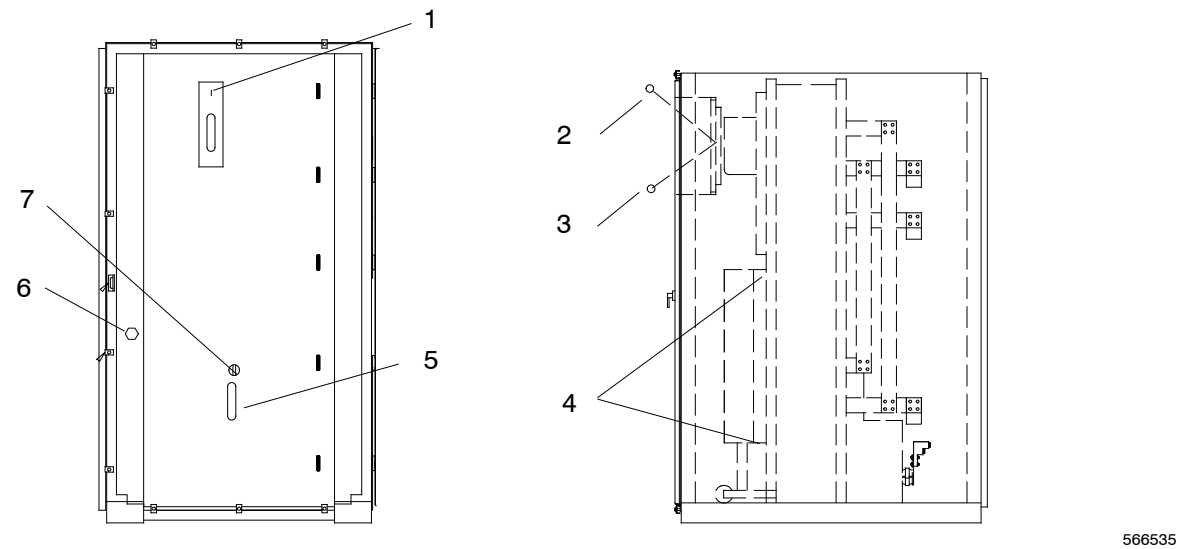
Only authorized personnel should open the enclosure.

Removing the transfer switch from bypass/isolation models. Hazardous voltage can cause severe injury or death. Bypass and isolate the transfer switch before removing it from the enclosure. The bypass/isolation switch is energized. Do not touch the isolation contact fingers or the control circuit terminals.

1. **Check that the ATS is in Automatic Mode**:
   a. The ATS is in the Auto position.
   b. The manual bypass handle is in the Open position.
   c. The disconnect switch is in the Auto position.
2. **Bypassing the ATS:**
   a. Turn the disconnect switch to the INHIBIT position.
   b. Position the bypass-selector switch to the same power source as the ATS.

   Note: The bypass switch uses safety interlocks to prevent cross phasing.

   c. Move the manual-bypass handle to the BYPASS POSITION.
3. **Testing the ATS:**
   a. Bypass the ATS as described in step 2.
   b. Rotate the crank mechanism counterclockwise until the ATS location pointer is aligned with test; the ATS TEST position lamp will illuminate.
   c. Turn the disconnect switch to the AUTO position.
   d. Run a test as described in Section 5.5. End the test before proceeding.
4. **Isolating the ATS:**
   a. Bypass the ATS as described in step 2.
   b. Rotate the crank mechanism counterclockwise until the ATS location pointer is aligned with isolate; the ATS ISOLATE position lamp will illuminate.



1. Bypass selector switch
2. Manual bypass handle BYPASS position
3. Manual bypass handle OPEN position
4. Corner Latches
5. Manual ATS handle
6. Crank mechanism
7. Disconnect switch

Figure 6-8 1600-3000 Amp Bypass Handle Positions

5. **Removing the ATS:**
   a. Bypass and isolate the ATS as described in the previous steps.
   b. Disconnect the multipin plugs and external connections from the ATS.
   c. Slide the four corner latches of the ATS to the innermost position.
   d. The ATS can now be removed from the cabinet on the built-in cart.
6. **Reconnecting the ATS**:
   a. Roll cart back into the cabinet.
   b. Slide the four corner latches of the ATS to the outermost position.
   c. Turn the disconnect switch to the INHIBIT position.
   d. Manually position the ATS to the same source as the bypass switch.
   e. Reconnect the multipin harness plugs.
   f. Rotate the crank mechanism clockwise until the ATS is in the TEST position. The ATS Test light will illuminate.
   g. Run a test as described in Section 5.5. End the test before proceeding.
   h. Turn the disconnect switch to the INHIBIT position.
   i. Rotate the crank mechanism clockwise until the ATS is in the AUTO position. The ATS must be in the same position as the Bypass switch.
   j. Turn the disconnect switch to the AUTO position.
   k. Move the manual bypass switch to the OPEN position.

The ATS is now fully automatic.

Notes:

1. The disconnect switch in Inhibit prevents ATS electrical operation.
2. Do not use excessive force on the mechanical handles.
3. When the ATS is in the TEST or ISOLATE position the bypass switch acts as a manual transfer switch to either available source.

Manual Operation of the Bypass Switch

Note: The ATS must be in Test or Isolate.

1. Move the manual bypass handle downward.
2. Turn the bypass selection switch to the opposite source.
3. Move the manual bypass handle up to close into the selected source.

Appendix A Abbreviations

The following list contains abbreviations that may appear in this publication.

A, amp	ampere
ABDC	after bottom dead center
AC	alternating current
A/D	analog to digital
ADC	advanced digital control; analog to digital converter
adj.	adjust, adjustment
ADV	advertising dimensional drawing
Ah	amp-hour
AHWT	anticipatory high water temperature
AISI	American Iron and Steel Institute
ALOP	anticipatory low oil pressure
alt.	alternator
Al	aluminum
ANSI	American National Standards Institute (formerly American Standards Association, ASA)
AO	anticipatory only
APDC	Air Pollution Control District
API	American Petroleum Institute
approx.	approximate, approximately
APU	Auxiliary Power Unit
AQMD	Air Quality Management District
AR	as required, as requested
AS	as supplied, as stated, as suggested
ASE	American Society of Engineers
ASME	American Society of Mechanical Engineers
assy.	assembly
ASTM	American Society for Testing Materials
ATDC	after top dead center
ATS	automatic transfer switch
auto.	automatic
aux.	auxiliary
avg.	average
AVR	automatic voltage regulator
AWG	American Wire Gauge
AWM	appliance wiring material
bat.	battery
BBDC	before bottom dead center
BC	battery charger, battery charging
BCA	battery charging alternator
BCI	Battery Council International
BDC	before dead center
BHP	brake horsepower
blk.	black (paint color), block (engine)
blk. htr.	block heater
BMEP	brake mean effective pressure
bps	bits per second
br.	brass
BTDC	before top dead center
Btu	British thermal unit
Btu/min.	British thermal units per minute
C	Celsius, centigrade
cal.	calorie
CAN	controller area network
CARB	California Air Resources Board
CAT5	Category 5 (network cable)
CB	circuit breaker
CC	crank cycle
cc	cubic centimeter
CCA	cold cranking amps
ccw.	counterclockwise
CEC	Canadian Electrical Code
cert.	certificate, certification, certified
cfh	cubic feet per hour
cfm	cubic feet per minute
CG	center of gravity
CID	cubic inch displacement
CL	centerline
cm	centimeter
CMOS	complementary metal oxide substrate (semiconductor)
com	communications (port)
coml	commercial
Coml/Rec	Commercial/Recreational
conn.	connection
cont.	continued
CPVC	chlorinated polyvinyl chloride
crit.	critical
CSA	Canadian Standards Association
CT	current transformer
Cu	copper
cUL	Canadian Underwriter's Laboratories
CUL	Canadian Underwriter's Laboratories
cu. in.	cubic inch
cw.	clockwise
CWC	city water-cooled
cyl.	cylinder
D/A	digital to analog
DAC	digital to analog converter
dB	decibel
dB(A)	decibel (A weighted)
DC	direct current
DCR	direct current resistance
deg., °	degree
dept.	department
dia.	diameter
DI/EO	dual inlet/end outlet
DIN	Deutsches Institut fur Normung e. V. (also Deutsche Industrie Normenausschuss)
DIP	dual inline package
DPDT	double-pole, double-throw
DPST	double-pole, single-throw
DS	disconnect switch
DVR	digital voltage regulator
E^2PROM, EEPROM	electrically-erasable programmable read-only memory
E, emer.	emergency (power source)
ECM	electronic control module, engine control module
EDI	electronic data interchange
EFR	emergency frequency relay
e.g.	for example (*exempli gratia)*
EG	electronic governor
EGSA	Electrical Generating Systems Association
EIA	Electronic Industries Association
EI/EO	end inlet/end outlet
EMI	electromagnetic interference
emiss.	emission
eng.	engine
EPA	Environmental Protection Agency
EPS	emergency power system
ER	emergency relay
ES	engineering special, engineered special
ESD	electrostatic discharge
est.	estimated
E-Stop	emergency stop
etc.	et cetera (and so forth)
exh.	exhaust
ext.	external
F	Fahrenheit, female
FHM	flat head machine (screw)
fl. oz.	fluid ounce
flex.	flexible
freq.	frequency
FS	full scale
ft.	foot, feet
ft. lb.	foot pounds (torque)
ft./min.	feet per minute
ftp	file transfer protocol
g	gram
ga.	gauge (meters, wire size)
gal.	gallon
gen.	generator
genset	generator set
GFI	ground fault interrupter
GND, ⏚	ground
gov.	governor
gph	gallons per hour
gpm	gallons per minute
gr.	grade, gross
GRD	equipment ground
gr. wt.	gross weight
H x W x D	height by width by depth
HC	hex cap
HCHT	high cylinder head temperature
HD	heavy duty
HET	high exhaust temp., high engine temp.
hex	hexagon
Hg	mercury (element)
HH	hex head
HHC	hex head cap
HP	horsepower
hr.	hour
HS	heat shrink
hsg.	housing
HVAC	heating, ventilation, and air conditioning
HWT	high water temperature
Hz	hertz (cycles per second)
IBC	International Building Code
IC	integrated circuit
ID	inside diameter, identification
IEC	International Electrotechnical Commission
IEEE	Institute of Electrical and Electronics Engineers
IMS	improved motor starting
in.	inch
in. H_2O	inches of water
in. Hg	inches of mercury
in. lb.	inch pounds
Inc.	incorporated
ind.	industrial
int.	internal
int./ext.	internal/external
I/O	input/output
IP	internet protocol
ISO	International Organization for Standardization
J	joule
JIS	Japanese Industry Standard
k	kilo (1000)
K	kelvin
kA	kiloampere
KB	kilobyte (2^{10} bytes)
KBus	Kohler communication protocol
kg	kilogram

kg/cm^2	kilograms per square centimeter
kgm	kilogram-meter
kg/m^3	kilograms per cubic meter
kHz	kilohertz
kJ	kilojoule
km	kilometer
kOhm, kΩ	kilo-ohm
kPa	kilopascal
kph	kilometers per hour
kV	kilovolt
kVA	kilovolt ampere
kVAR	kilovolt ampere reactive
kW	kilowatt
kWh	kilowatt-hour
kWm	kilowatt mechanical
kWth	kilowatt-thermal
L	liter
LAN	local area network
L x W x H	length by width by height
lb.	pound, pounds
lbm/ft^3	pounds mass per cubic feet
LCB	line circuit breaker
LCD	liquid crystal display
LED	light emitting diode
Lph	liters per hour
Lpm	liters per minute
LOP	low oil pressure
LP	liquefied petroleum
LPG	liquefied petroleum gas
LS	left side
L_{wa}	sound power level, A weighted
LWL	low water level
LWT	low water temperature
m	meter, milli (1/1000)
M	mega (10^6 when used with SI units), male
m^3	cubic meter
$m^3/hr.$	cubic meters per hour
$m^3/min.$	cubic meters per minute
mA	milliampere
man.	manual
max.	maximum
MB	megabyte (2^{20} bytes)
MCCB	molded-case circuit breaker
MCM	one thousand circular mils
meggar	megohmmeter
MHz	megahertz
mi.	mile
mil	one one-thousandth of an inch
min.	minimum, minute
misc.	miscellaneous
MJ	megajoule
mJ	millijoule
mm	millimeter
mOhm, mΩ	milliohm
MOhm, MΩ	megohm
MOV	metal oxide varistor
MPa	megapascal
mpg	miles per gallon
mph	miles per hour
MS	military standard
ms	millisecond
m/sec.	meters per second
mtg.	mounting
MTU	Motoren-und Turbinen-Union
MW	megawatt
mW	milliwatt
μF	microfarad
N, norm.	normal (power source)
NA	not available, not applicable
nat. gas	natural gas
NBS	National Bureau of Standards
NC	normally closed
NEC	National Electrical Code
NEMA	National Electrical Manufacturers Association
NFPA	National Fire Protection Association
Nm	newton meter
NO	normally open
no., nos.	number, numbers
NPS	National Pipe, Straight
NPSC	National Pipe, Straight-coupling
NPT	National Standard taper pipe thread per general use
NPTF	National Pipe, Taper-Fine
NR	not required, normal relay
ns	nanosecond
OC	overcrank
OD	outside diameter
OEM	original equipment manufacturer
OF	overfrequency
opt.	option, optional
OS	oversize, overspeed
OSHA	Occupational Safety and Health Administration
OV	overvoltage
oz.	ounce
p., pp.	page, pages
PC	personal computer
PCB	printed circuit board
pF	picofarad
PF	power factor
ph., ∅	phase
PHC	Phillips® head Crimptite® (screw)
PHH	Phillips® hex head (screw)
PHM	pan head machine (screw)
PLC	programmable logic control
PMG	permanent magnet generator
pot	potentiometer, potential
ppm	parts per million
PROM	programmable read-only memory
psi	pounds per square inch
psig	pounds per square inch gauge
pt.	pint
PTC	positive temperature coefficient
PTO	power takeoff
PVC	polyvinyl chloride
qt.	quart, quarts
qty.	quantity
R	replacement (emergency) power source
rad.	radiator, radius
RAM	random access memory
RDO	relay driver output
ref.	reference
rem.	remote
Res/Coml	Residential/Commercial
RFI	radio frequency interference
RH	round head
RHM	round head machine (screw)
rly.	relay
rms	root mean square
rnd.	round
RO	read only
ROM	read only memory
rot.	rotate, rotating
rpm	revolutions per minute
RS	right side
RTDs	Resistance Temperature Detectors
RTU	remote terminal unit
RTV	room temperature vulcanization
RW	read/write
SAE	Society of Automotive Engineers
scfm	standard cubic feet per minute
SCR	silicon controlled rectifier
s, sec.	second
SI	*Systeme international d'unites,* International System of Units
SI/EO	side in/end out
sil.	silencer
SMTP	simple mail transfer protocol
SN	serial number
SNMP	simple network management protocol
SPDT	single-pole, double-throw
SPST	single-pole, single-throw
spec	specification
specs	specification(s)
sq.	square
sq. cm	square centimeter
sq. in.	square inch
SMS	short message service
SS	stainless steel
std.	standard
stl.	steel
tach.	tachometer
TB	terminal block
TCP	transmission control protocol
TD	time delay
TDC	top dead center
TDEC	time delay engine cooldown
TDEN	time delay emergency to normal
TDES	time delay engine start
TDNE	time delay normal to emergency
TDOE	time delay off to emergency
TDON	time delay off to normal
temp.	temperature
term.	terminal
THD	total harmonic distortion
TIF	telephone influence factor
tol.	tolerance
turbo.	turbocharger
typ.	typical (same in multiple locations)
UF	underfrequency
UHF	ultrahigh frequency
UIF	user interface
UL	Underwriter's Laboratories, Inc.
UNC	unified coarse thread (was NC)
UNF	unified fine thread (was NF)
univ.	universal
URL	uniform resource locator (web address)
US	undersize, underspeed
UV	ultraviolet, undervoltage
V	volt
VAC	volts alternating current
VAR	voltampere reactive
VDC	volts direct current
VFD	vacuum fluorescent display
VGA	video graphics adapter
VHF	very high frequency
W	watt
WCR	withstand and closing rating
w/	with
WO	write only
w/o	without
wt.	weight
xfmr	transformer

Notes

Notes

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